



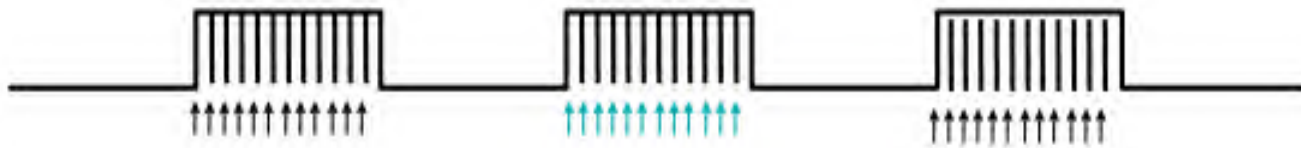
# **EXPERIMENTAL DESIGN II**

**Martin M. Monti**  
**UCLA Psychology**

**NITP 2014**

# BLOCK DESIGN

**BLOCKED:**

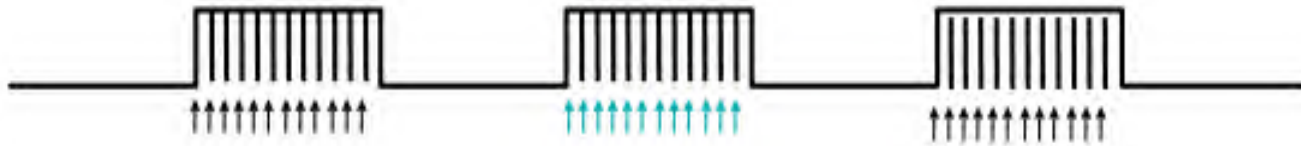


From R. Buckner, HBM2001



# SLOW EVENT RELATED DESIGN

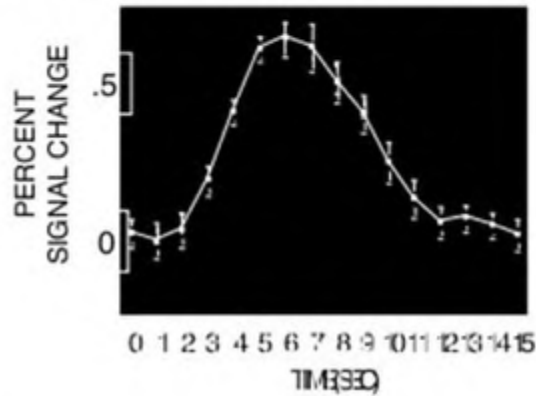
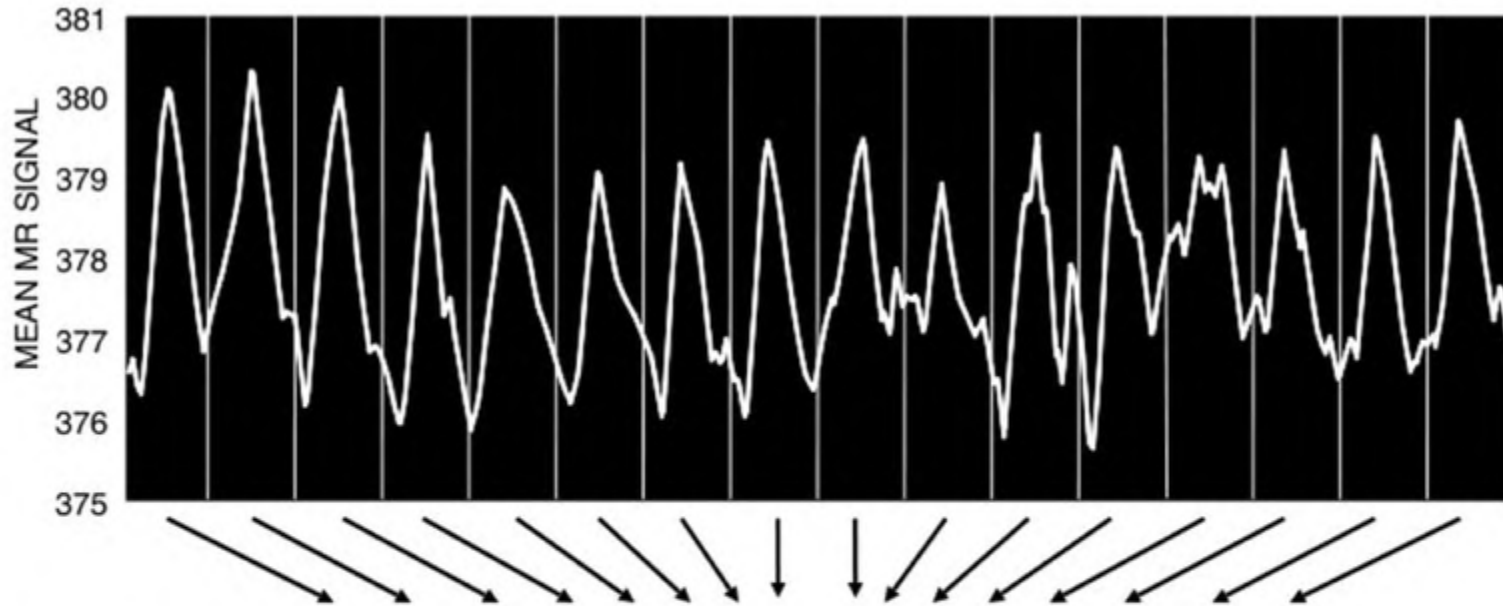
## BLOCKED:



## SPACED MIXED TRIAL:



# SLOW EVENT RELATED EXP OF LANGUAGE



From R. Buckner, HBM2001



# WHY EVENT RELATED DESIGNS?

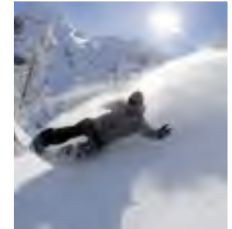
- Randomize condition/stimuli order

*Cf. Confounds of blocked designs* (Johnson et al., 1997)



# WHY EVENT RELATED DESIGNS?

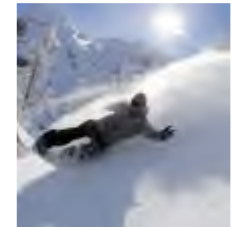
**Blocked designs may trigger expectations and cognitive sets**



Unpleasant (U)

Pleasant (P)

**Event related designs can minimize expectation/strategy**

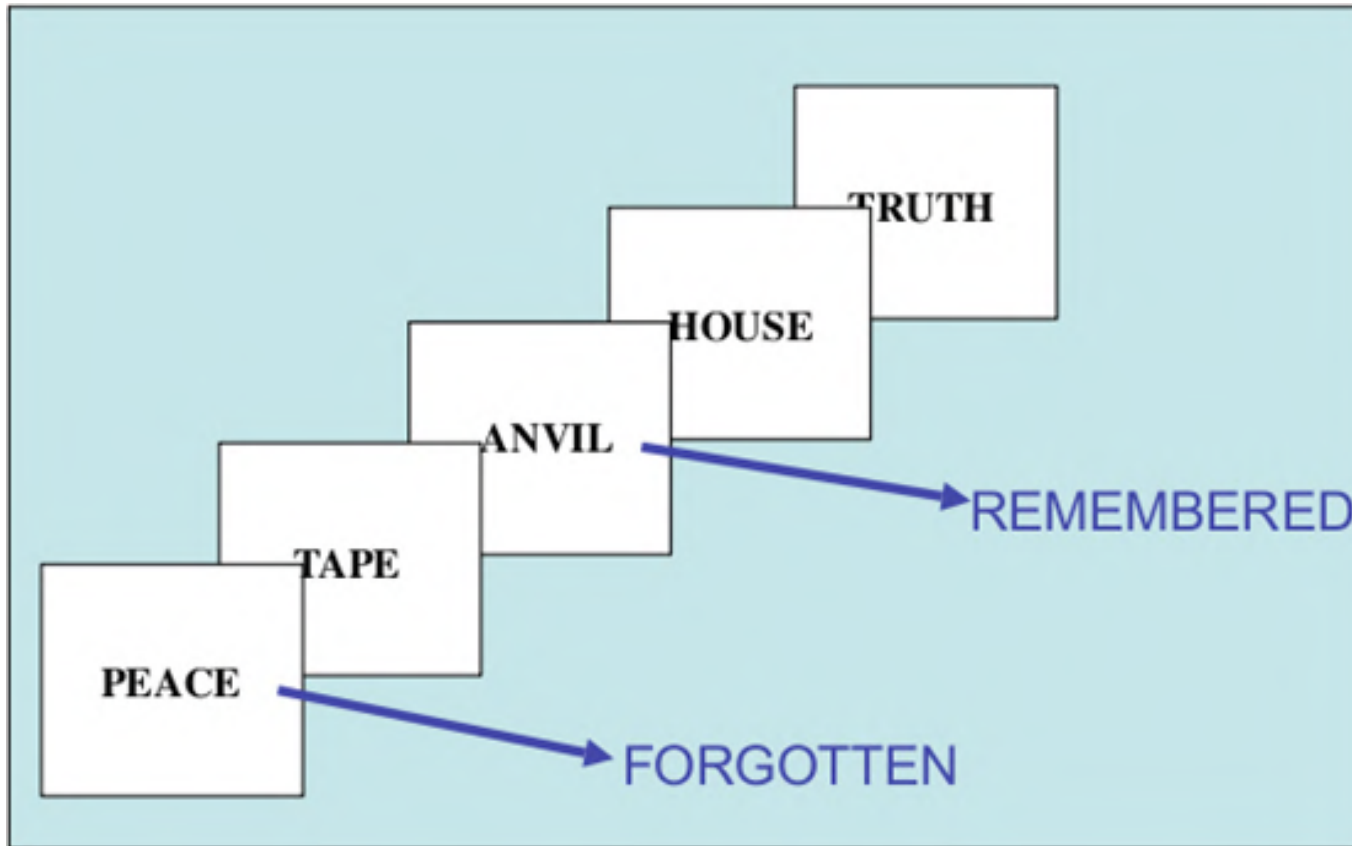


# WHY EVENT RELATED DESIGNS?

- Randomize condition/stimuli order  
*Cf. Confounds of blocked designs* (Johnson et al., 1997)
- Post-hoc classification of trials  
*e.g. According to subsequent recall* (Wagner et al., 1998)



# WHY EVENT RELATED DESIGNS?



**fMRI Task:** abstract or concrete word?

**After scanning:** recognition memory test

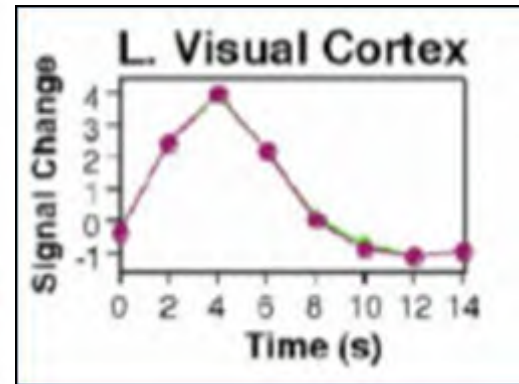
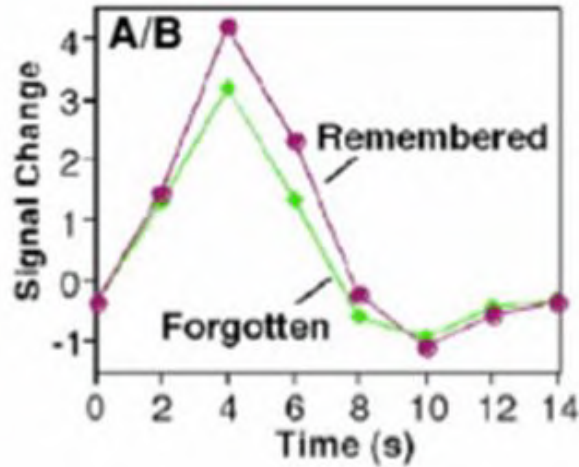
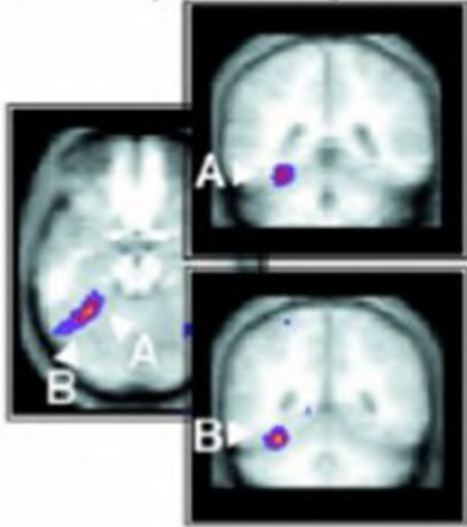
**fMRI Data Analysis:** Classify trials as hit (remembered) and miss (forgotten)



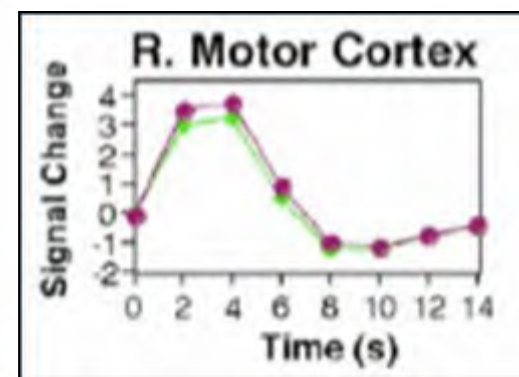
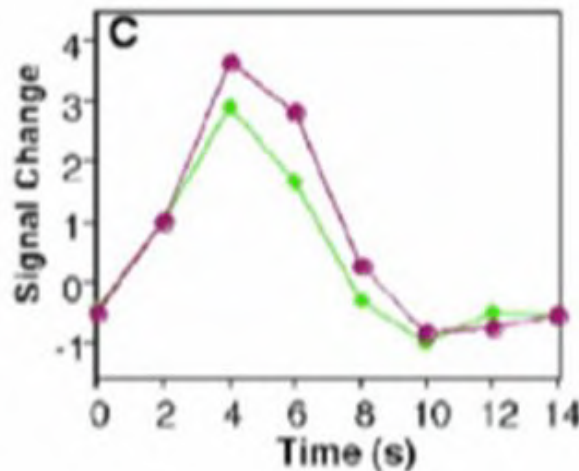
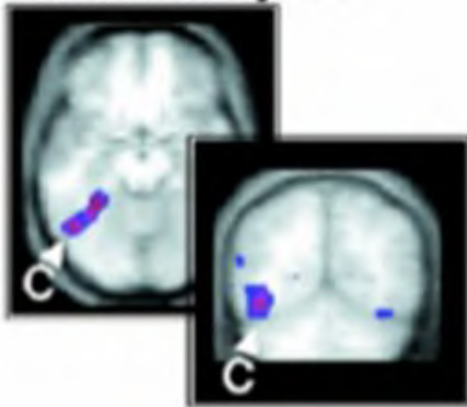


# WHY EVENT RELATED DESIGNS?

## Parahippocampal / Fusiform Gyri



## Fusiform Gyrus



$P < .01$    $P < 10^{-6}$

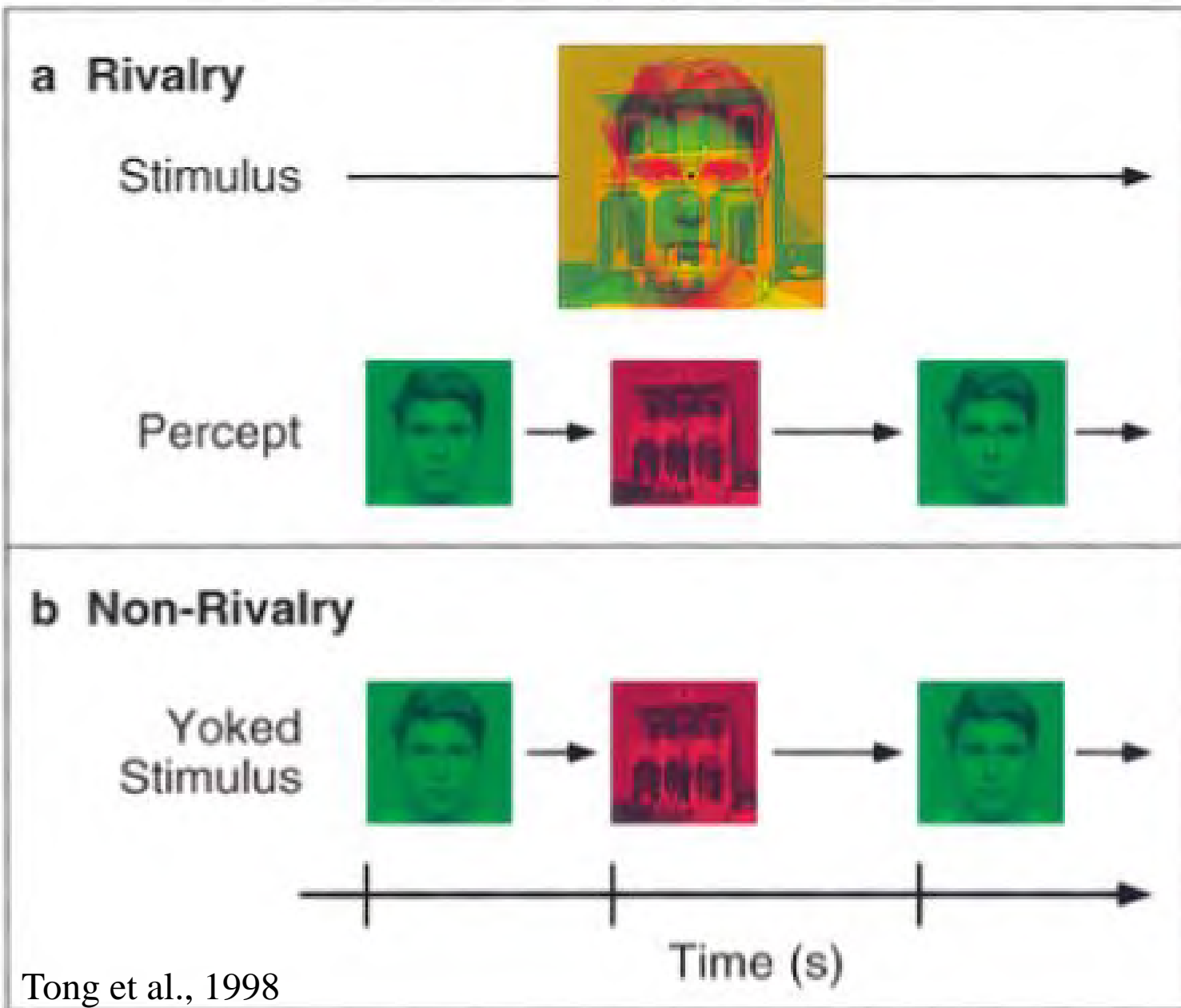


# WHY EVENT RELATED DESIGNS?

- Randomize condition/stimuli order  
*Cf. Confounds of blocked designs* (Johnson et al., 1997)
- Post-hoc classification of trials  
*e.g. According to subsequent recall* (Wagner et al., 1998)
- Some events can only be indicated by the subject (during the experiment)  
*e.g. Changes in spontaneous perception* (Tong et al., 1998)



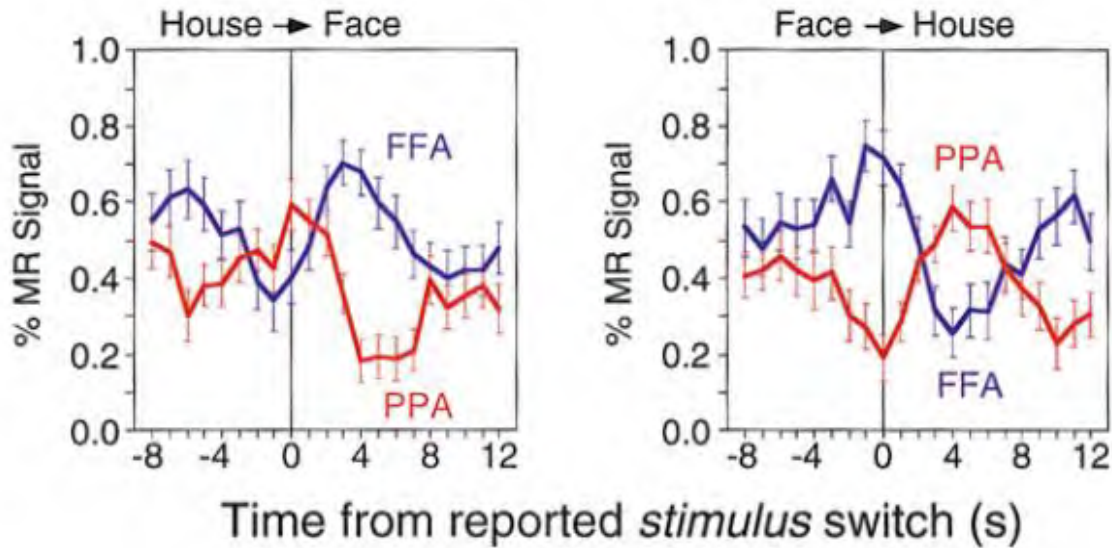
# WHY EVENT RELATED DESIGNS?



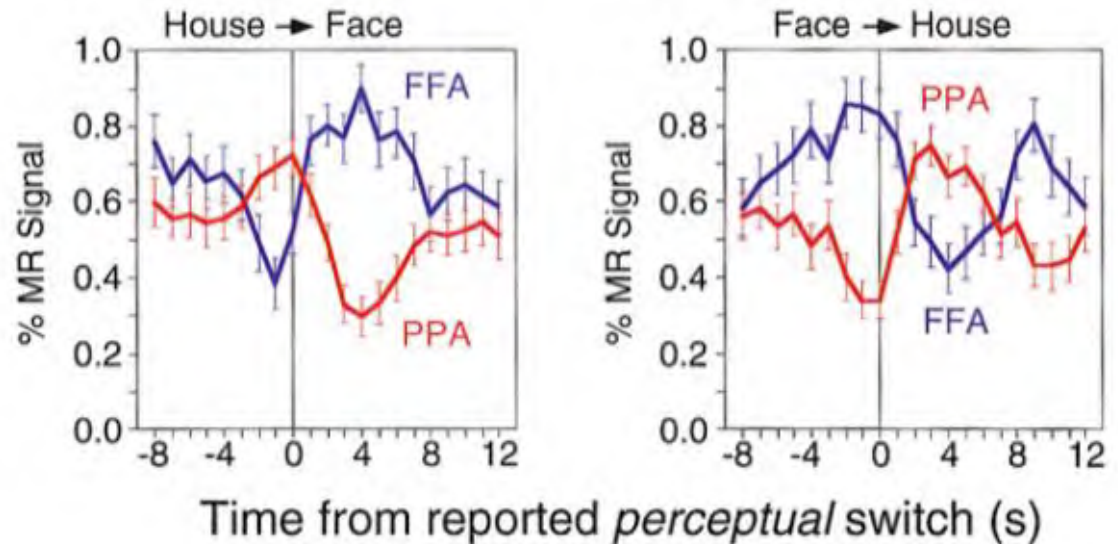
# WHY EVENT RELATED DESIGNS?

b

Non-Rivalry



Rivalry

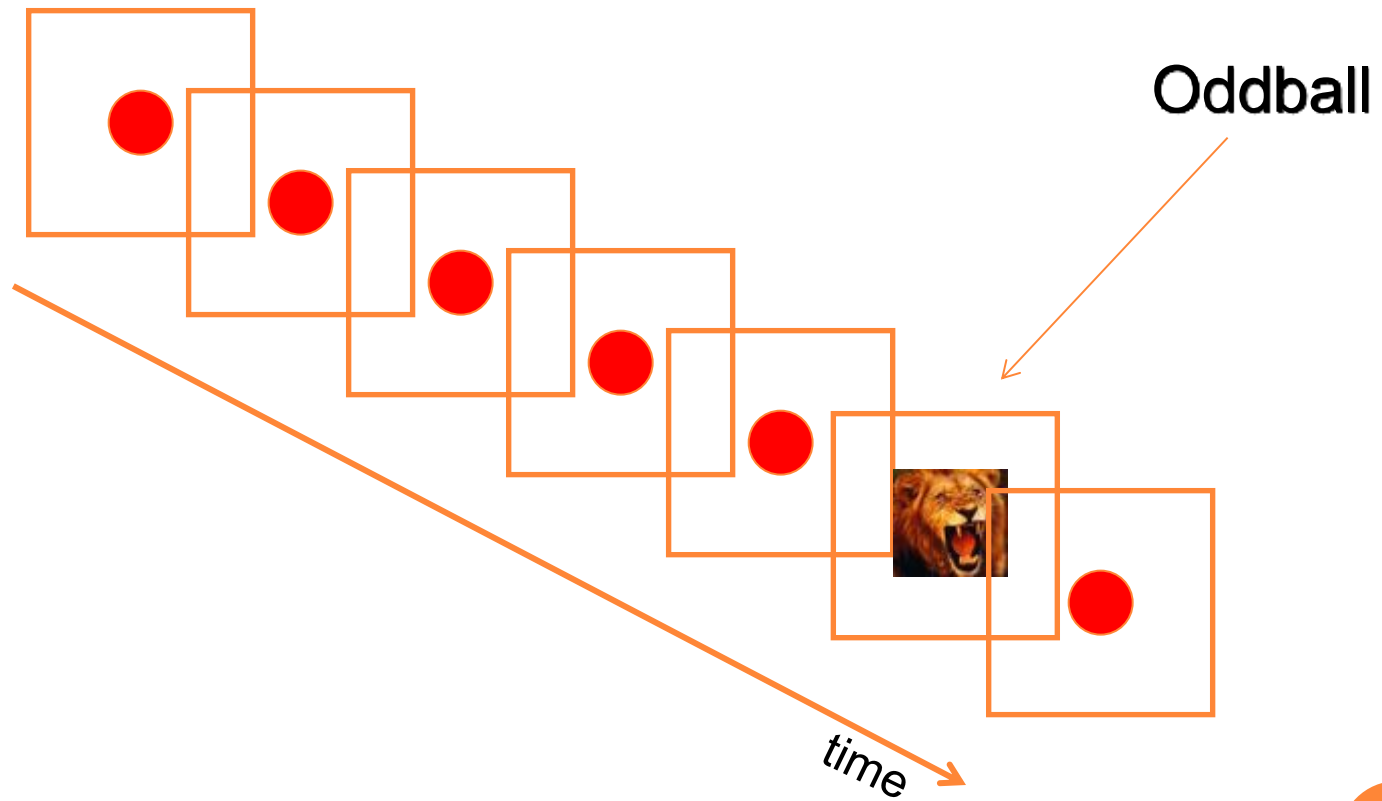


# WHY EVENT RELATED DESIGNS?

- Randomize condition/stimuli order  
*Cf. Confounds of blocked designs* (Johnson et al., 1997)
- Post-hoc classification of trials  
*e.g. According to subsequent recall* (Wagner et al., 1998)
- Some events can only be indicated by the subject (during the experiment)  
*e.g. Changes in spontaneous perception* (Tong et al., 1998)
- Some trials cannot be blocked  
*e.g. Odd-ball designs* (Clark et al., 2000)



# WHY EVENT RELATED DESIGNS?



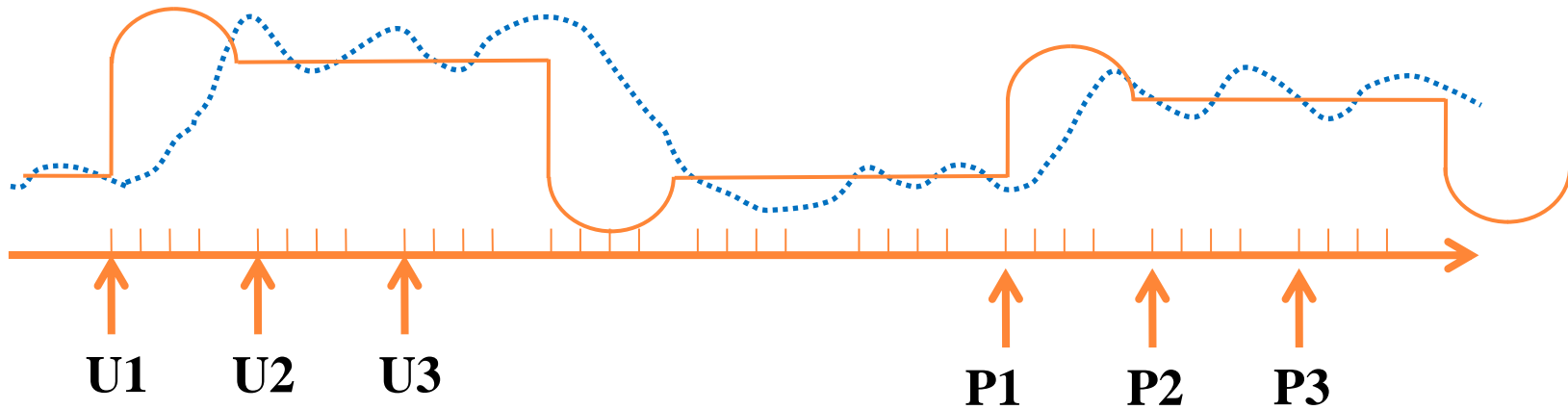
# WHY EVENT RELATED DESIGNS?

- Randomize condition/stimuli order  
*Cf. Confounds of blocked designs* (Johnson et al., 1997)
- Post-hoc classification of trials  
*e.g. According to subsequent recall* (Wagner et al., 1998)
- Some events can only be indicated by the subject (during the experiment)  
*e.g. Changes in spontaneous perception* (Tong et al., 1998)
- Some trials cannot be blocked  
*e.g. Odd-ball designs* (Clark et al., 2000)
- Better model for blocked stimuli too?  
*e.g. State-item interactions* (Chawla et al., 1999)

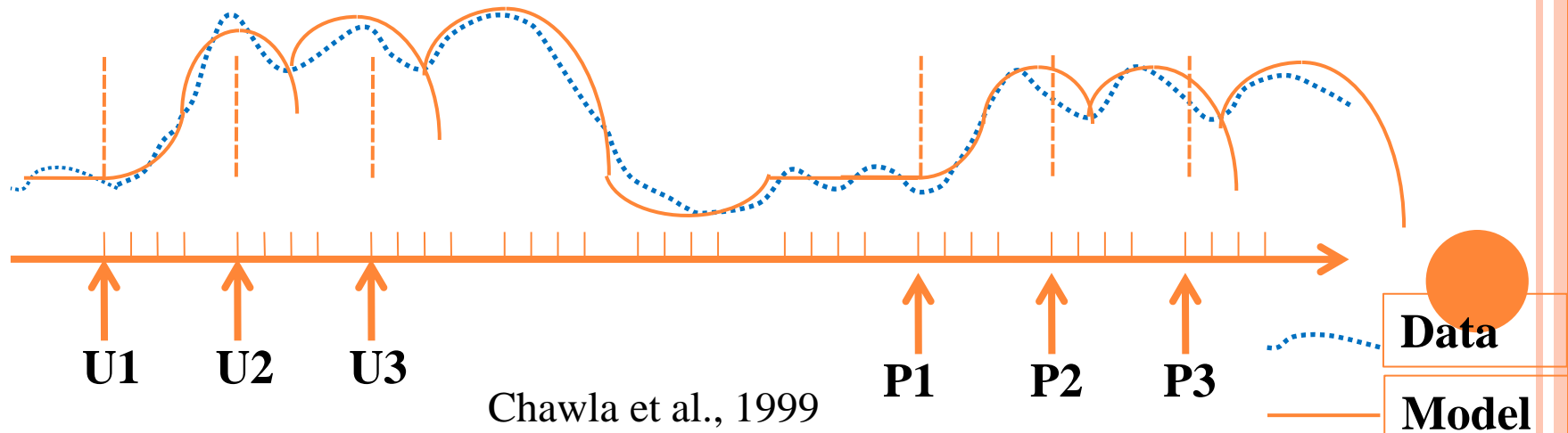


# WHY EVENT RELATED DESIGNS?

**“Epoch” model assumes constant neural processes throughout block**



**“Event” model may capture state-item interactions (with longer SOAs)**



Chawla et al., 1999



# WHAT/WHEN/WHERE IS THE EVENT?

The man returned to his home was happy



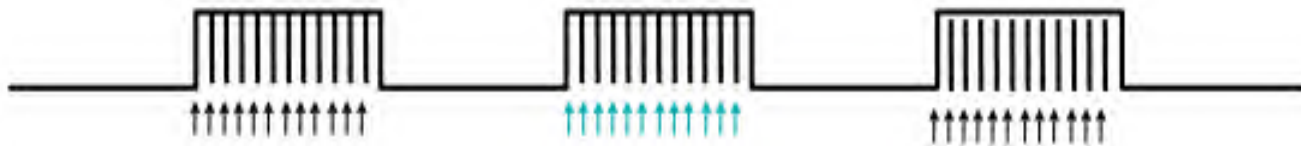
# WHY NOT EVENT RELATED DESIGNS?

- Blocked designs are statistically more powerful
- Some psychological processes are difficult to switch on/off, better in blocks
  - e.g., starting and stopping mental imagery
- Excessively complicated designs might confuse the subject

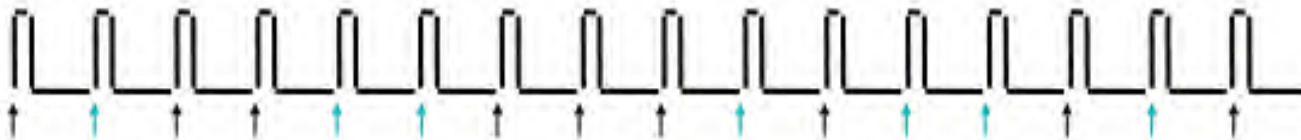


# RAPID EVENT RELATED DESIGN

## BLOCKED:



## SPACED MIXED TRIAL:

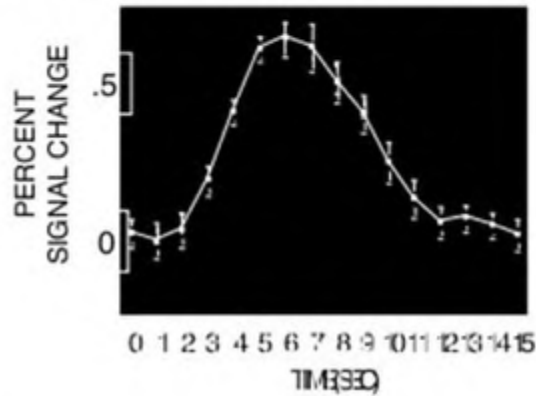
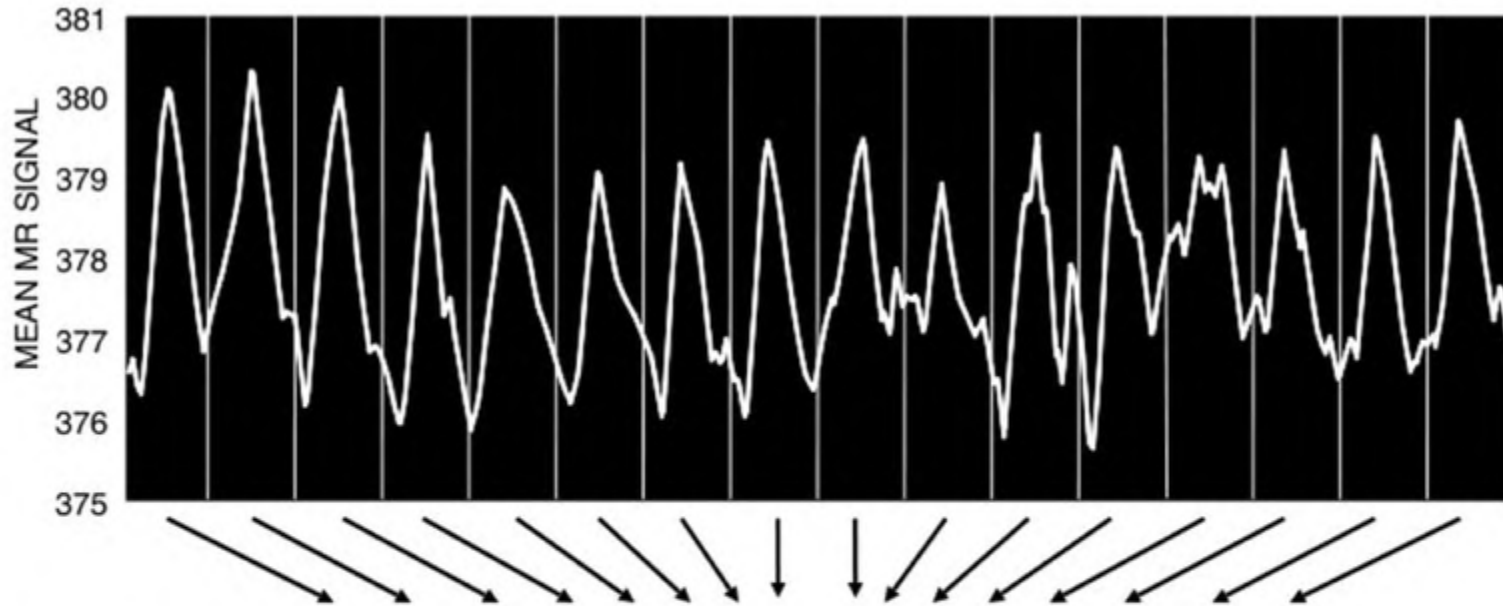


## RAPID MIXED TRIAL:



From R. Buckner, HBM2001

# SLOW EVENT RELATED EXP OF LANGUAGE



From R. Buckner, HBM2001

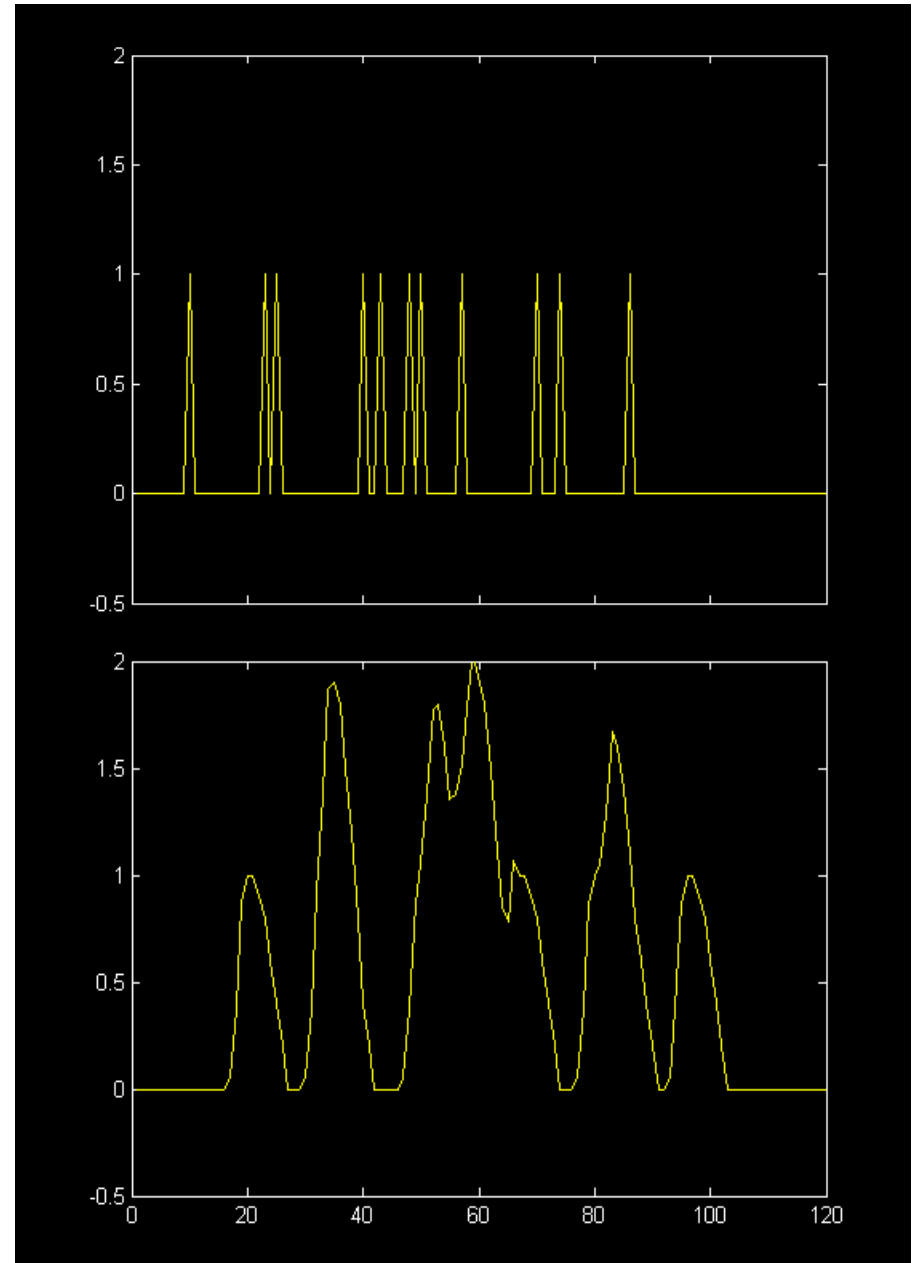


# FAST EVENT RELATED

More trials, same  
experiment length!

But, hemodynamic  
response of different  
events now overlaps.

→ How to tease apart  
which part of the response  
comes from which event?



# ASSUMPTION: LINEAR SYSTEM

System = input  $\rightarrow$  output

Neural activity  $\rightarrow$  fMRI signal

A system is linear if it has two features:

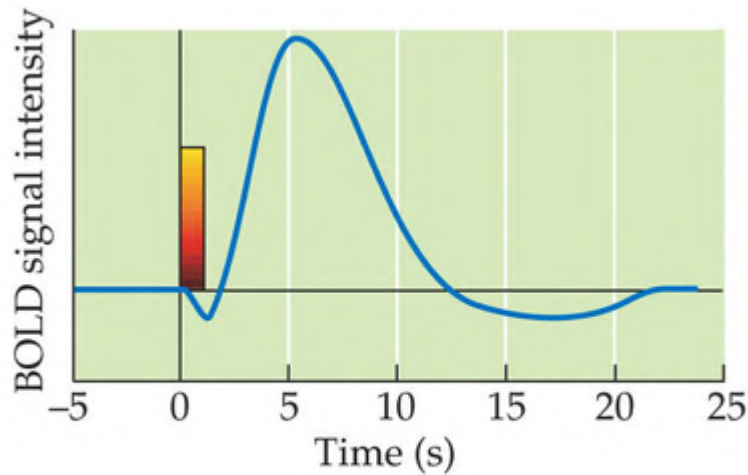
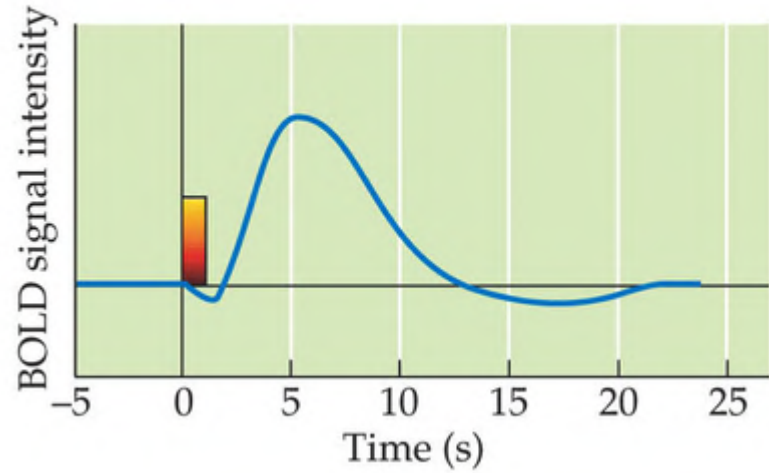
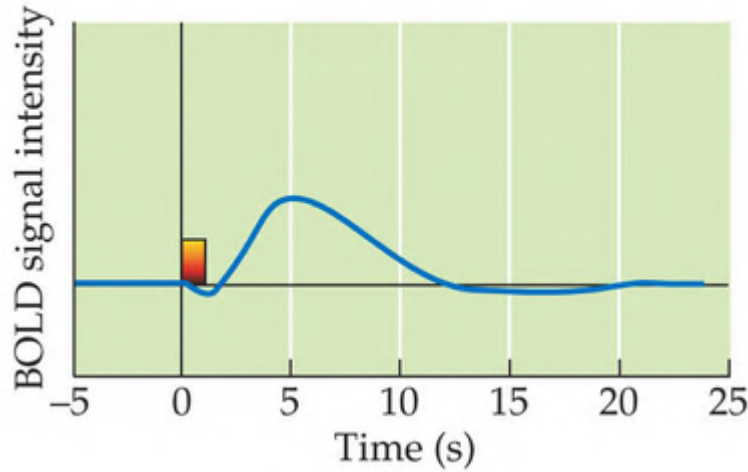
1. Scaling
2. Superposition

If a system is linear we can add/subtract responses coming from contiguous trials



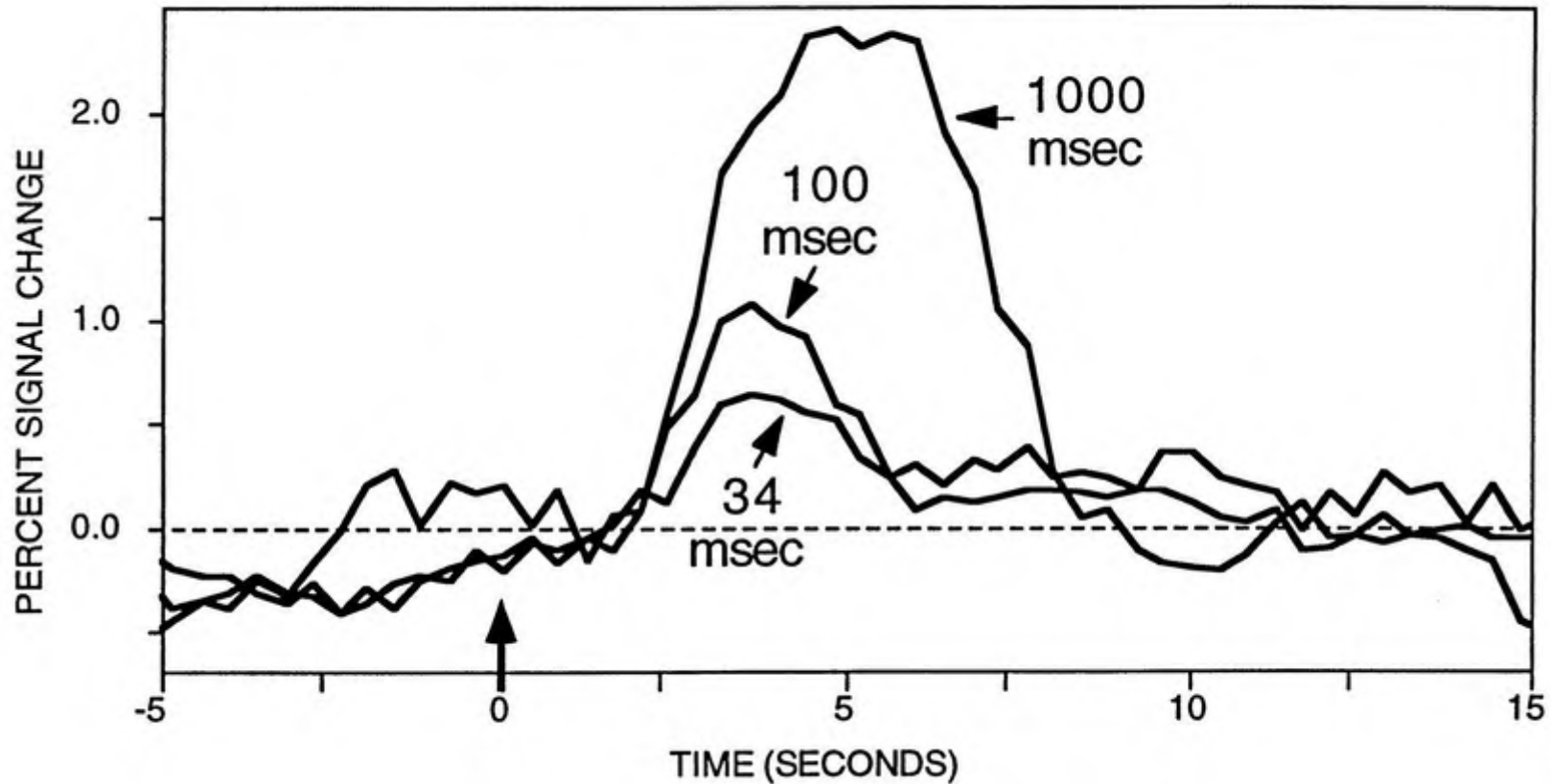
# ASSUMPTION I: SCALING

(A)



# CAN WE ASSUME SCALING (I)?

## fMRI BOLD SIGNAL TO PULSED VISUAL STIMULATION

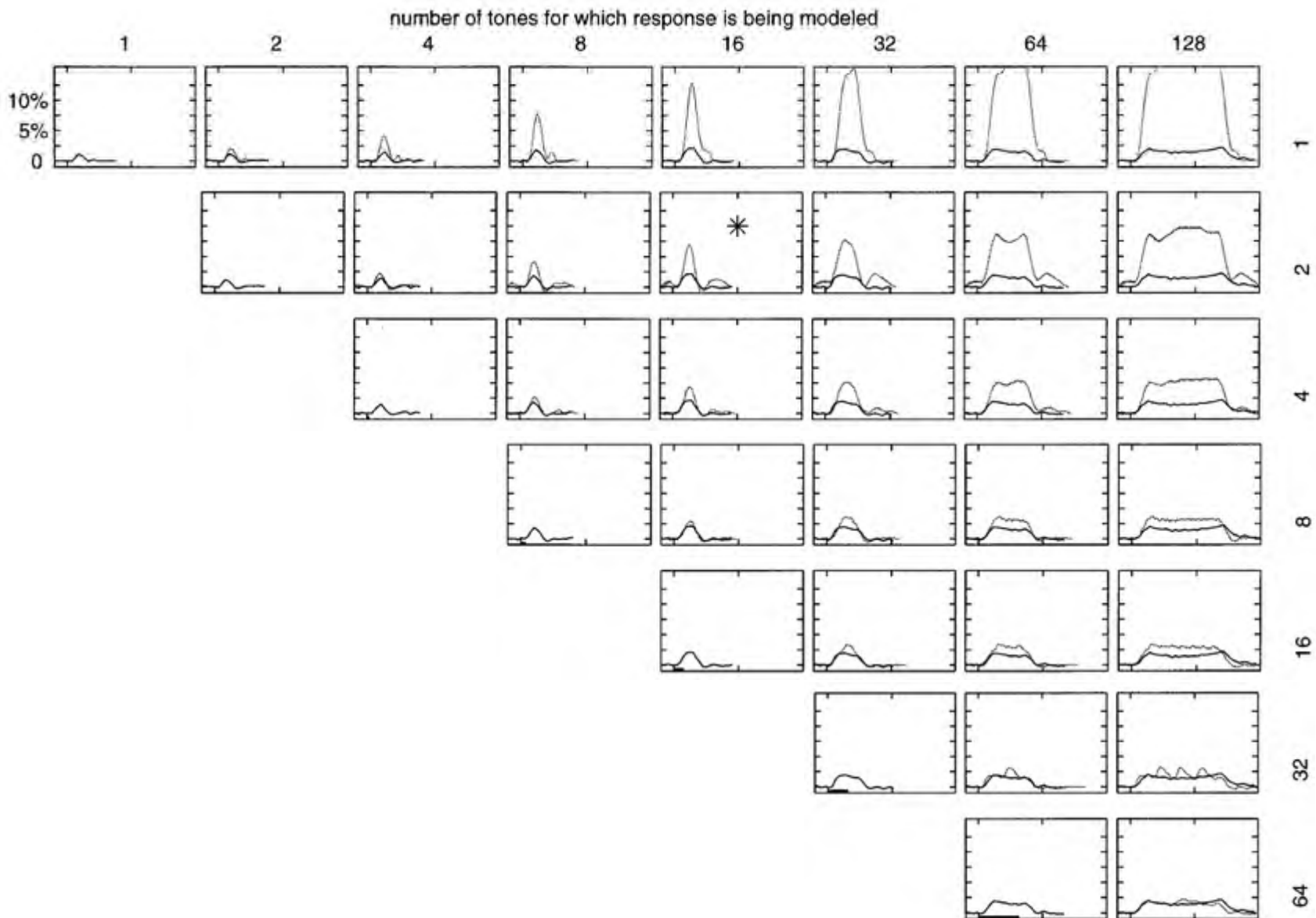


Data from Robert Savoy and Kathleen O'Craven (25).

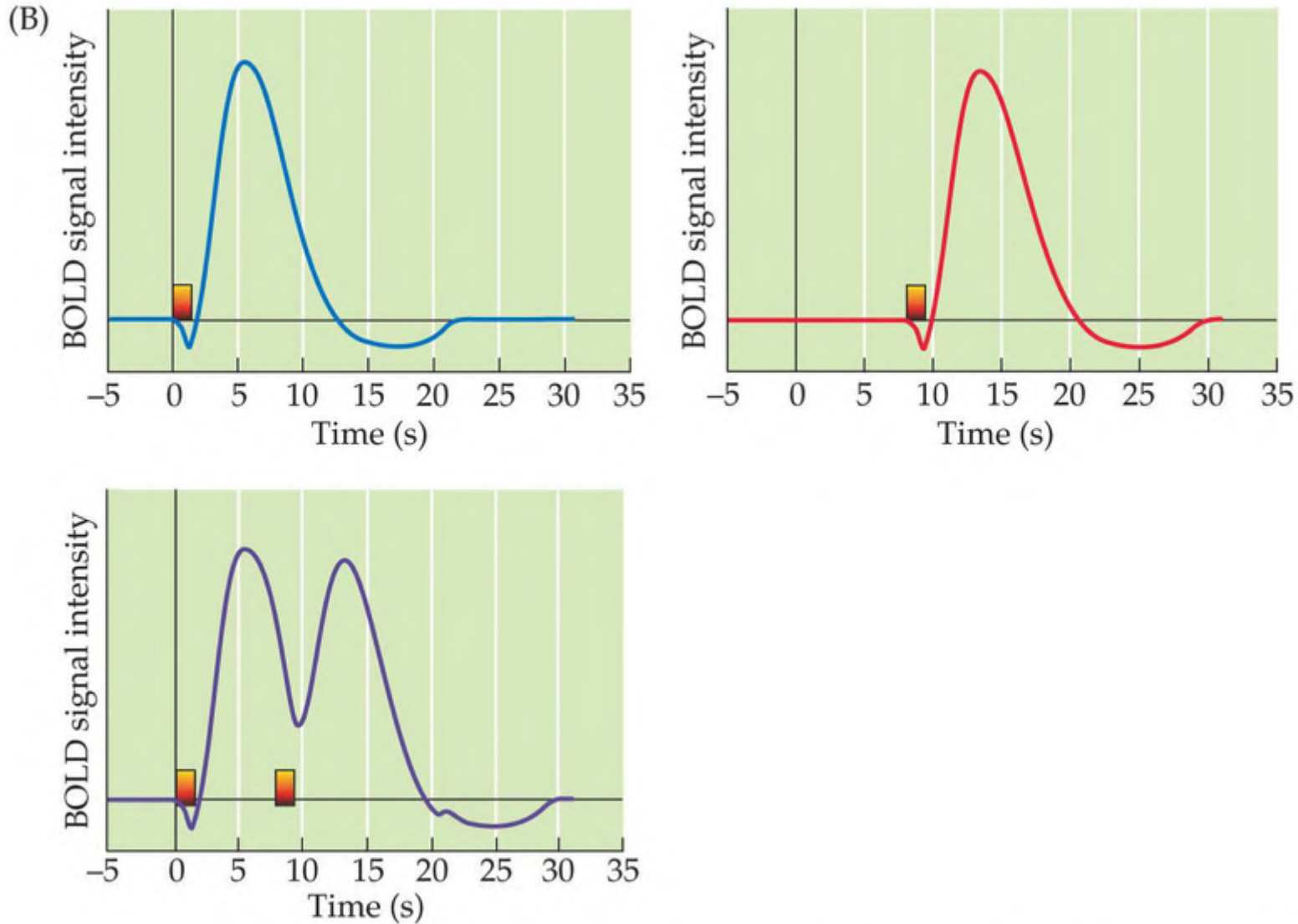




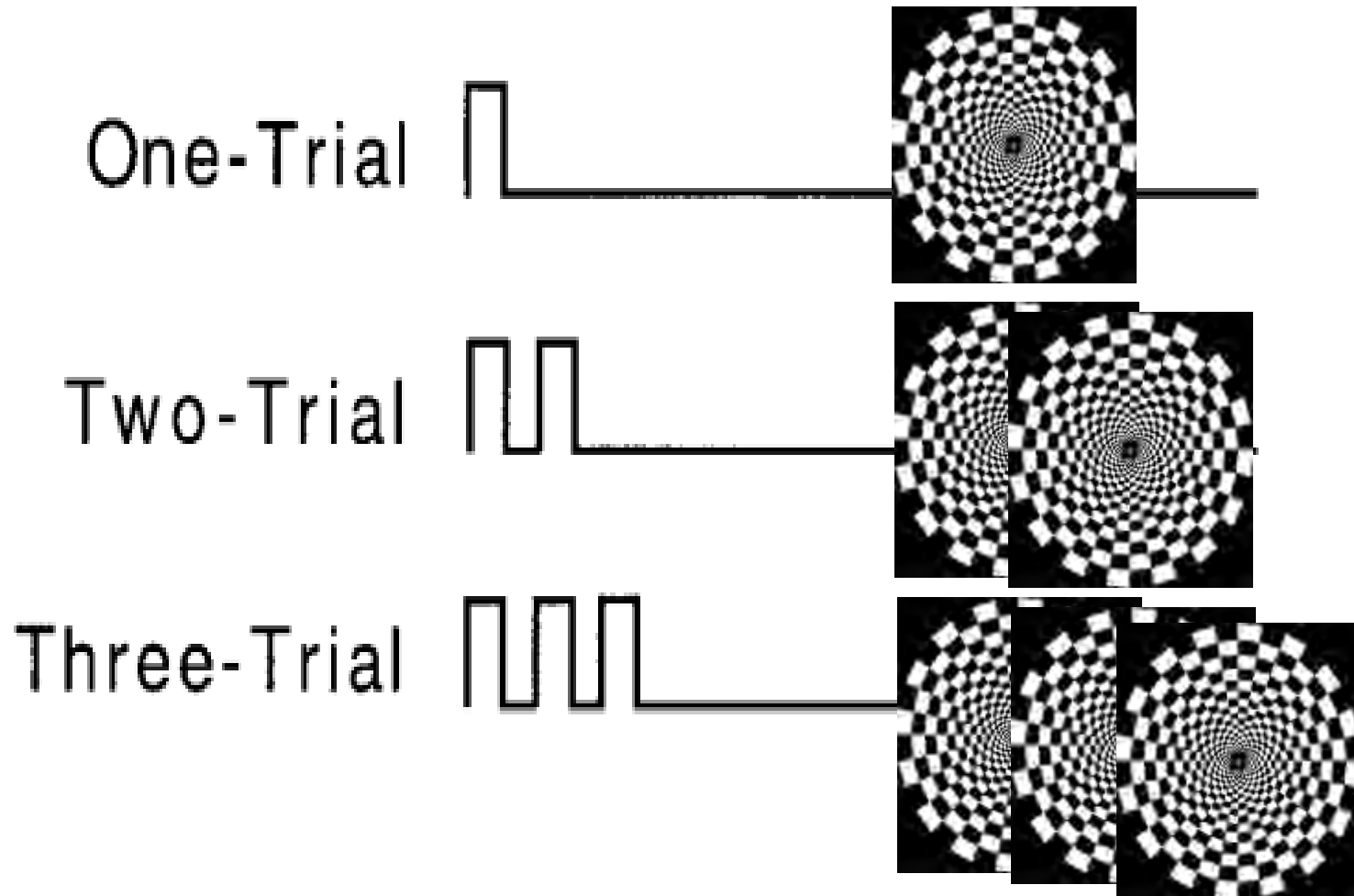
# CAN WE ASSUME SCALING (II)?



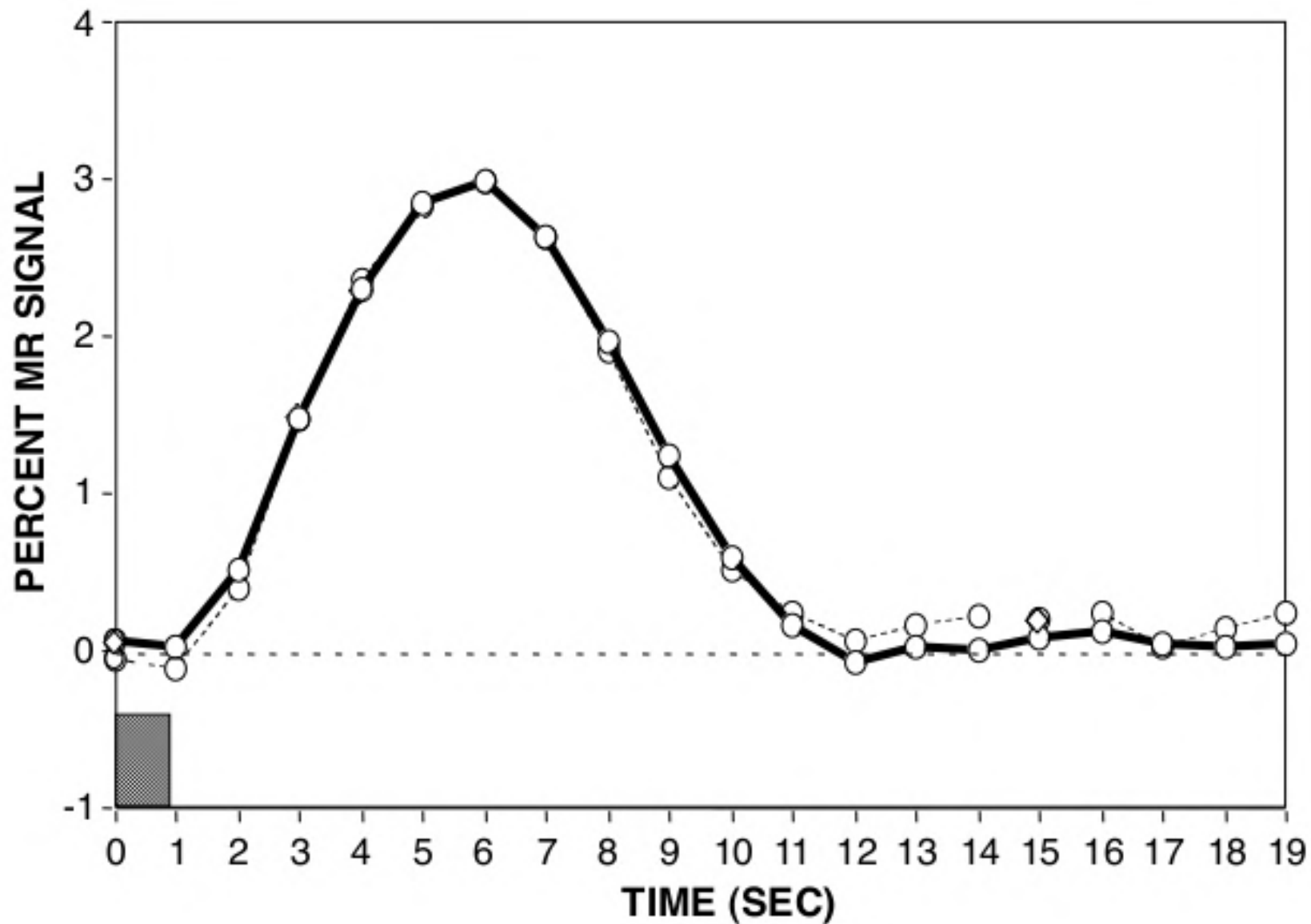
# ASSUMPTION II: SUPERPOSITION



# CAN WE ASSUME SUPERPOSITION (I)?



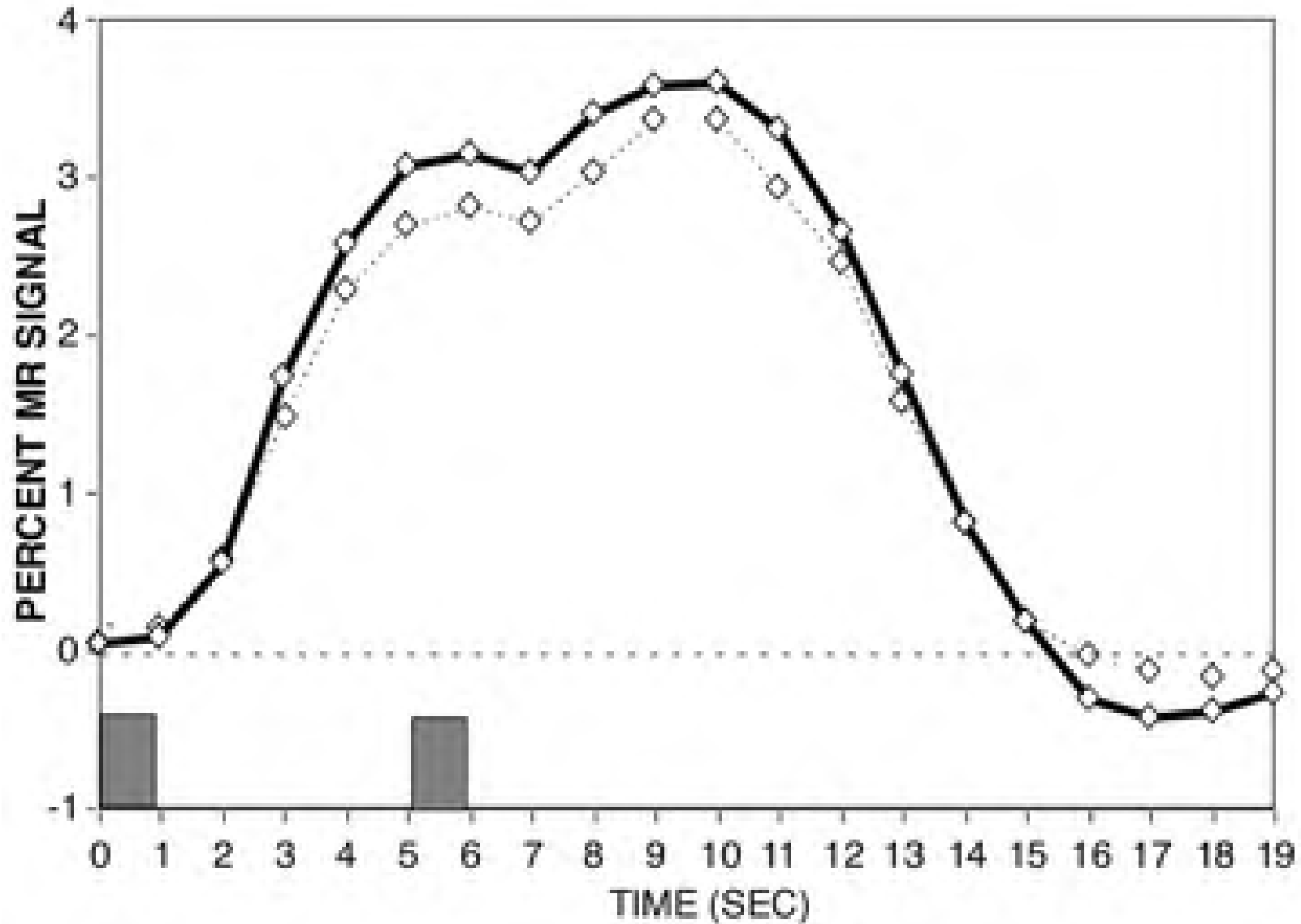
# CAN WE ASSUME SUPERPOSITION (II)?



Dale and Buckner, *Hum. Brain Map.*, 1997



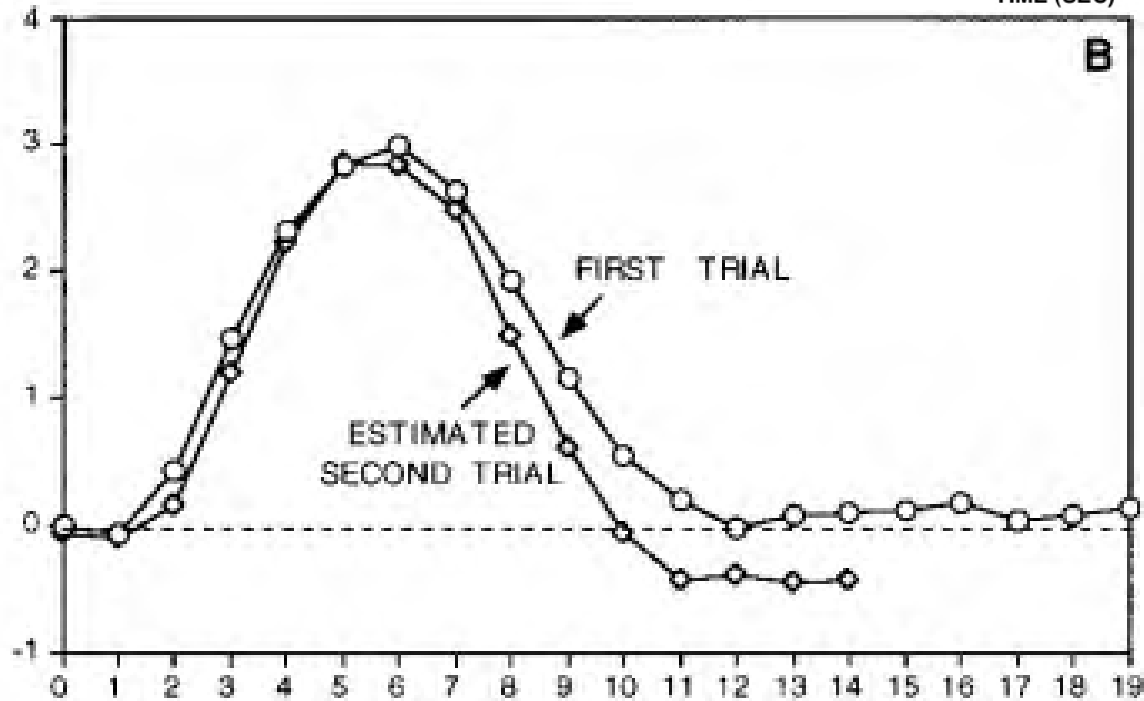
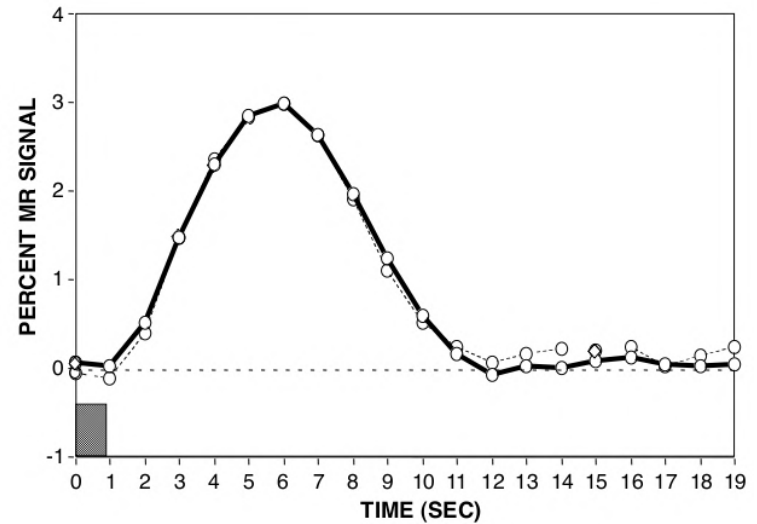
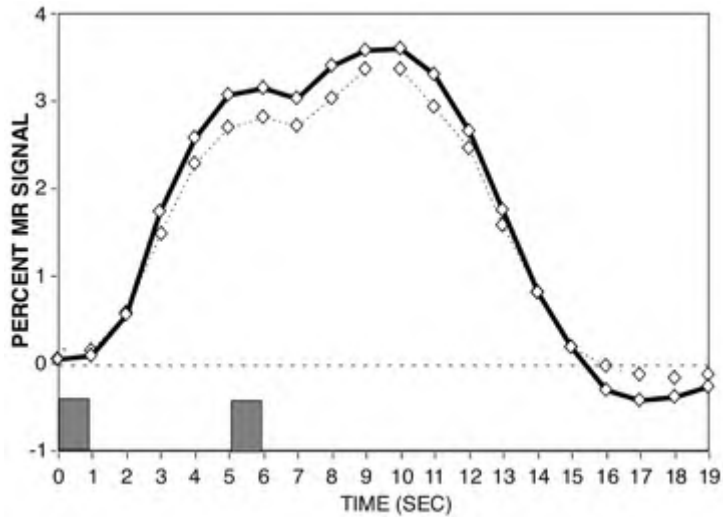
# CAN WE ASSUME SUPERPOSITION (II)?



Dale and Buckner, *Hum. Brain Map.*, 1997

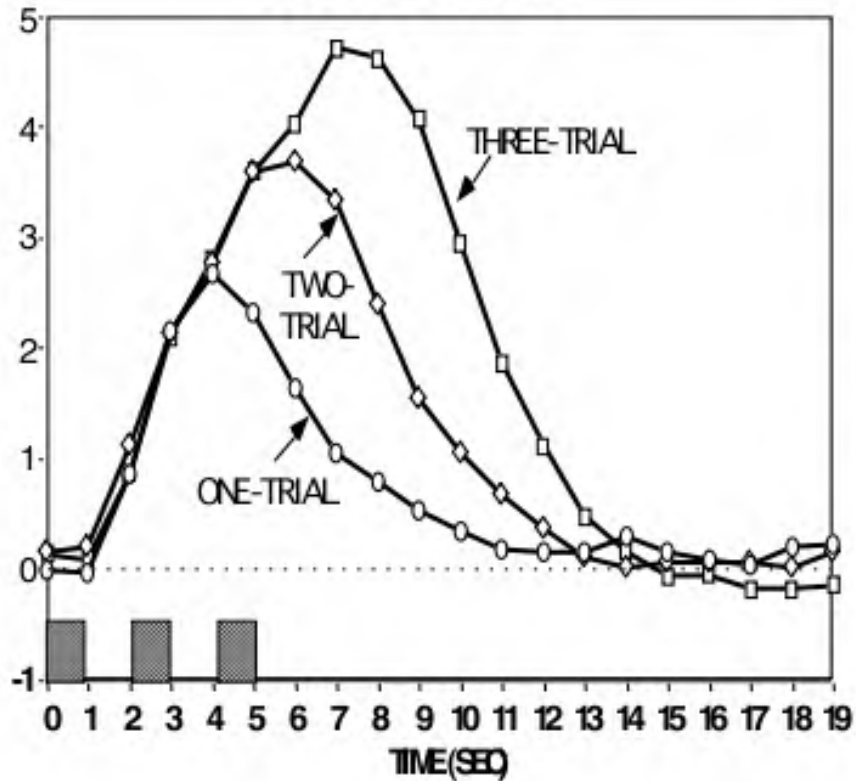


# CAN WE ASSUME SUPERPOSITION (II)?

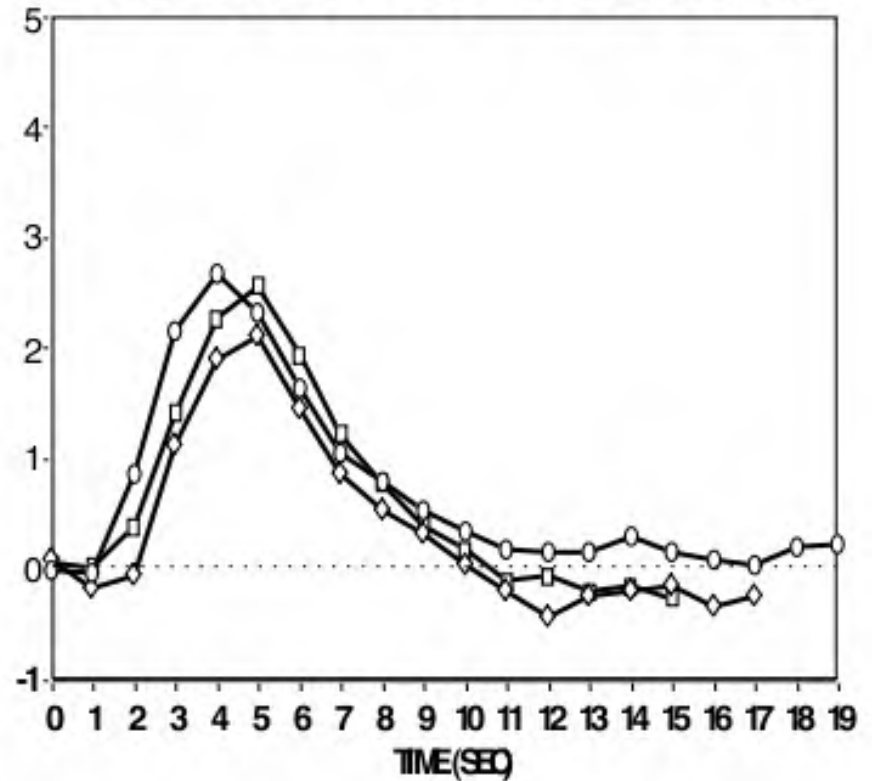


# CAN WE ASSUME SUPERPOSITION (II)?

## RAW DATA

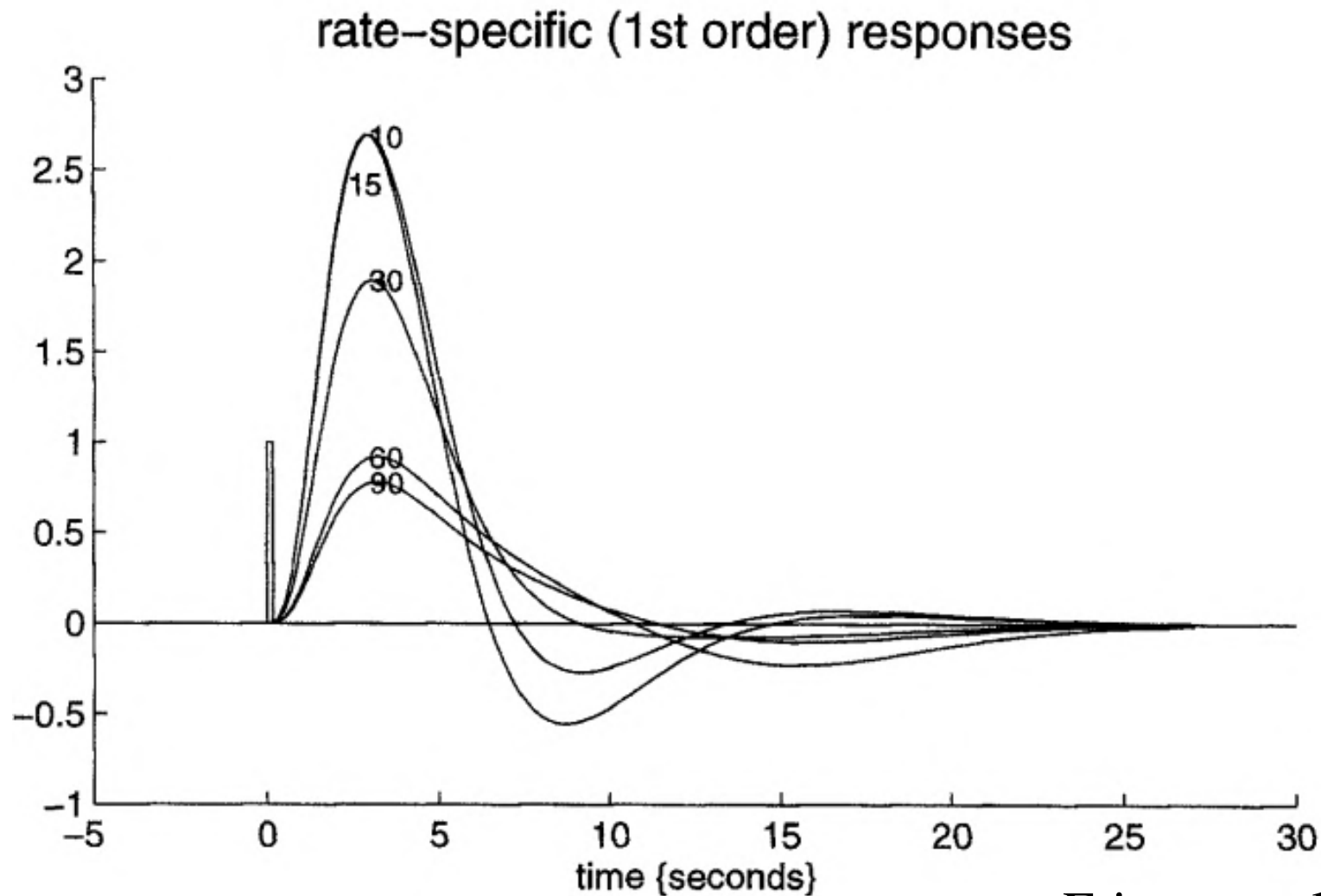


## ESTIMATED RESPONSES



# CAN WE ASSUME SUPERPOSITION (III)?

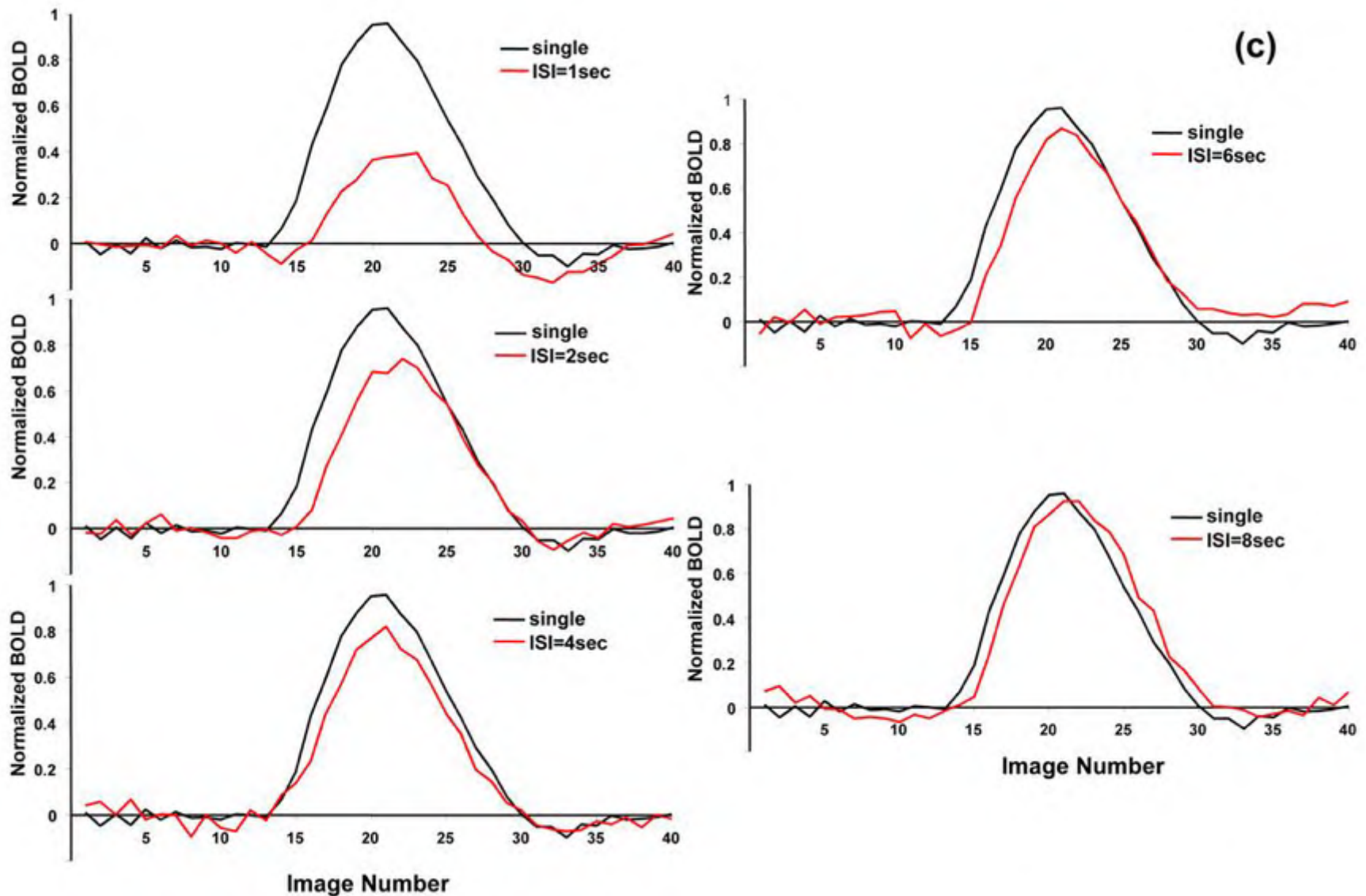
## EFFECTS OF PRESENTATION RATE



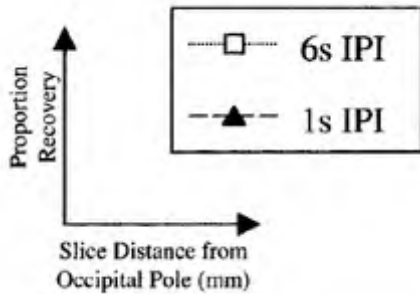


# CAN WE ASSUME SUPERPOSITION (IV)?

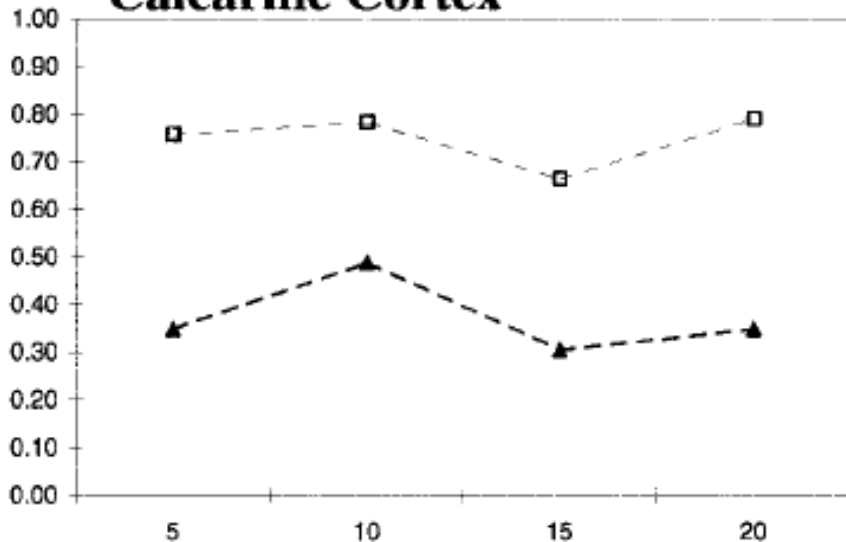
## EFFECTS OF ISI



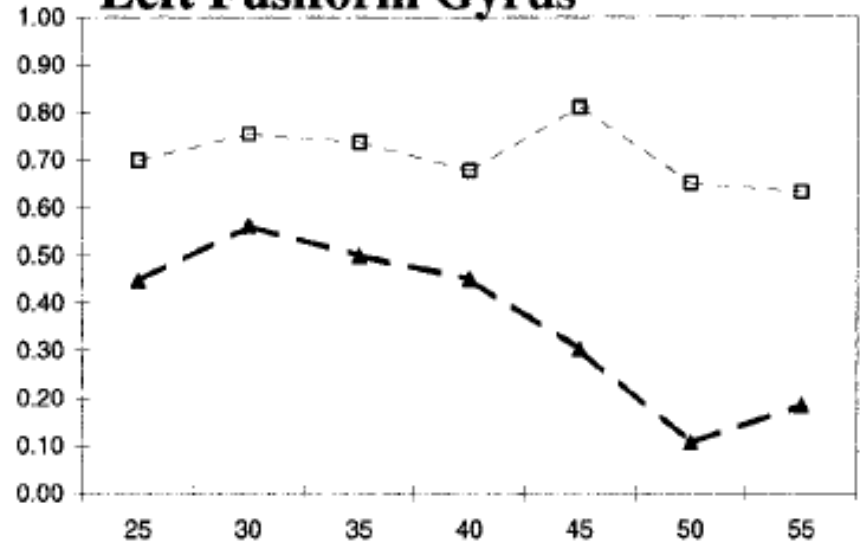
# DIFFERENT AREA DIFFERENT NON-LINEARITY



## Calcarine Cortex



## Left Fusiform Gyrus



# HOW TO TEASE APART DIFFERENT TRIALS?

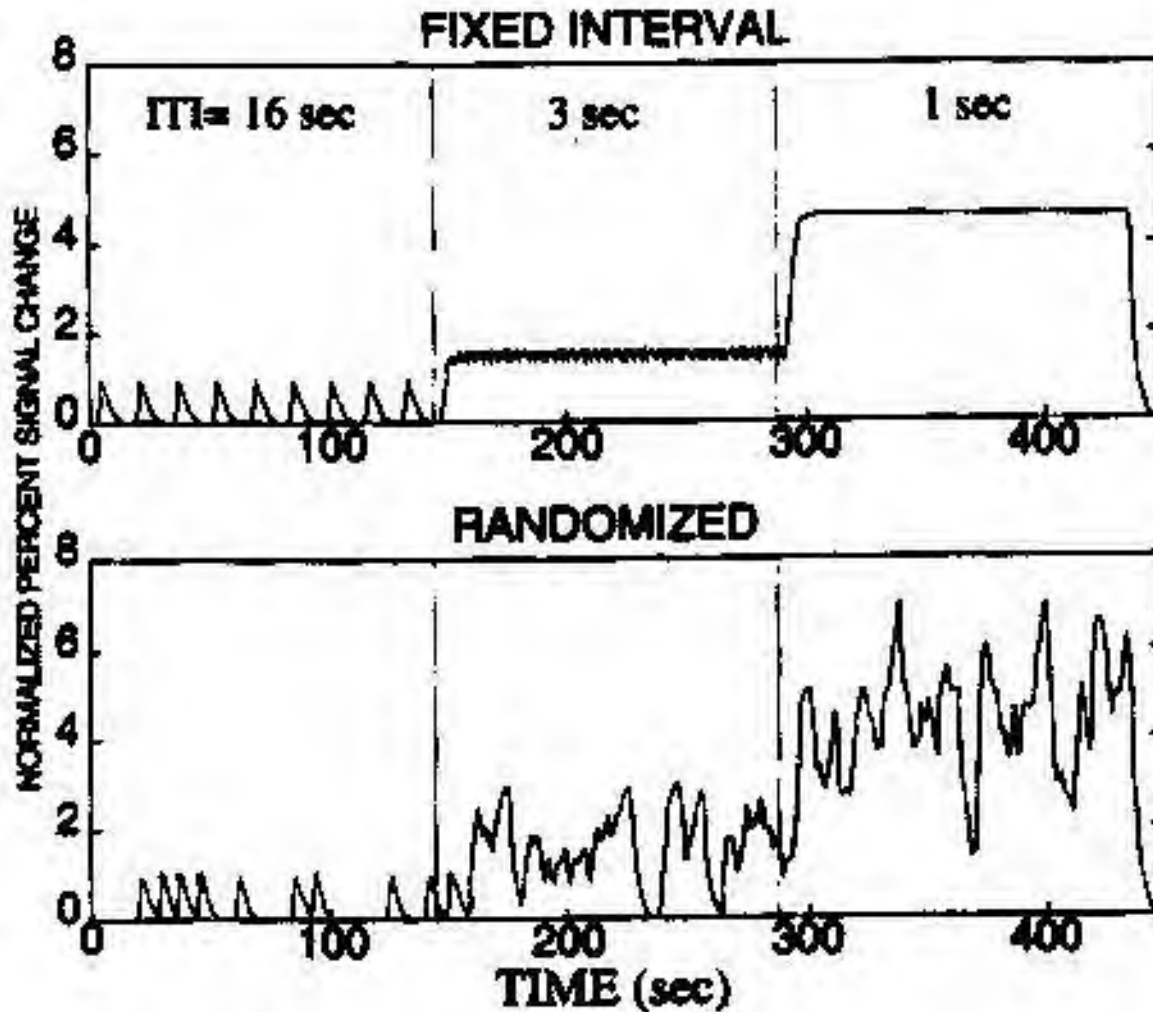
## 1. Trial order: shuffle things around

- With rapid ER-fMRI, it is important that different trial types follow each other equally
  - Statistical (multicollinearity) & psychological reasons
- Early studies used counterbalancing
  - Must be done to several orders depending upon trial length
- Recent studies have used randomization (full/pseudo)
  - Works fine with large enough # of trials



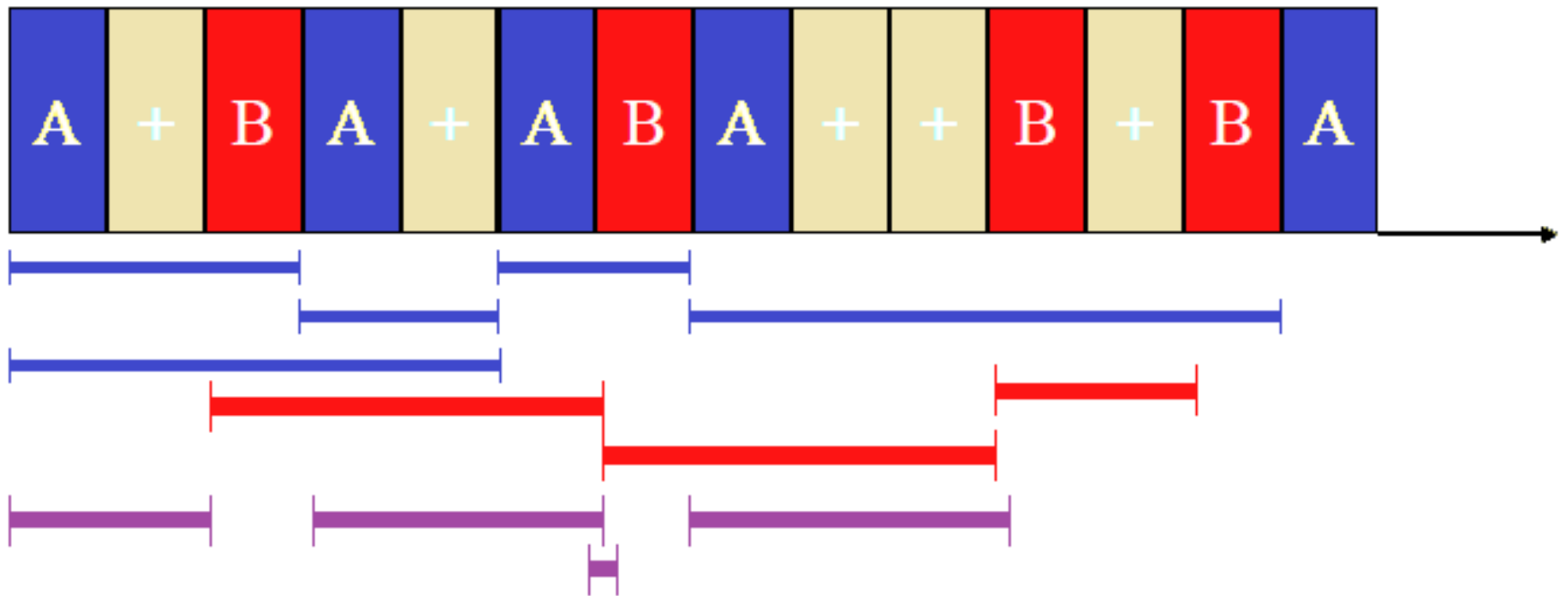
# HOW TO TEASE APART DIFFERENT TRIALS?

## 2. ISI Jitter/Randomization

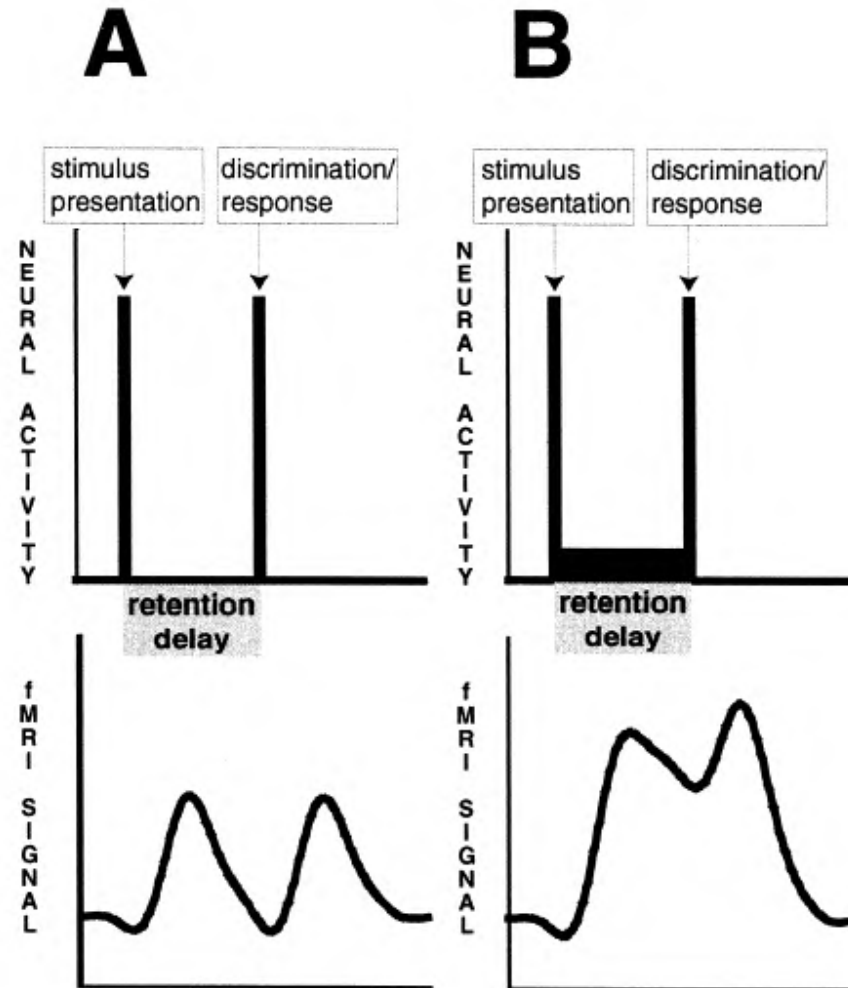


# HOW TO TEASE APART DIFFERENT TRIALS?

## 2. ISI Jitter/Randomization

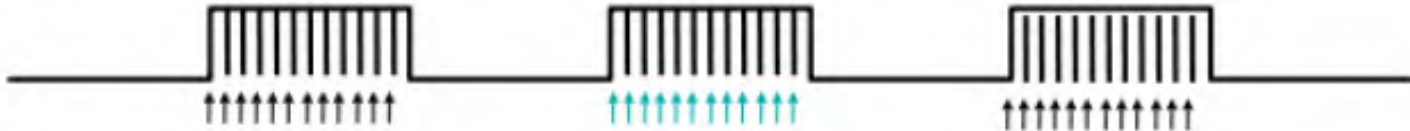


# TEASING APART SEQUENTIAL PROCESSES



# NESTED/MIXED DESIGNS

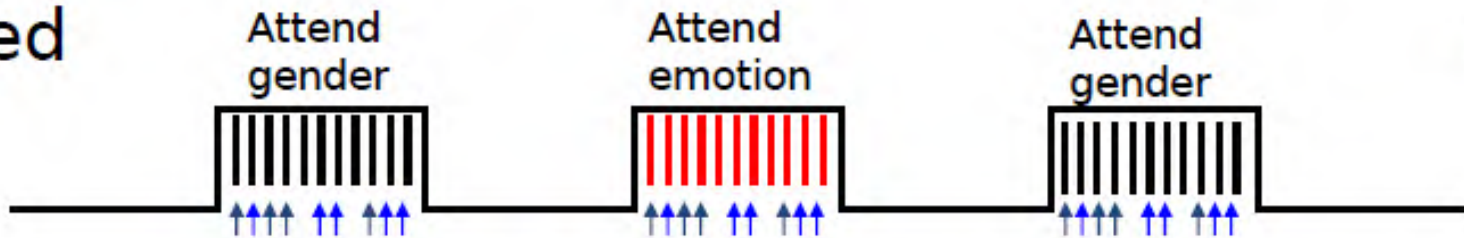
## BLOCKED:



## RAPID MIXED TRIAL:



## Nested



Events (happy v fearful faces)

Block



# EFFICIENCY

- A numerical value that captures the relative ability of a design to detect an effect of interest.
- Say you are interested in the difference between two tasks, A & B.

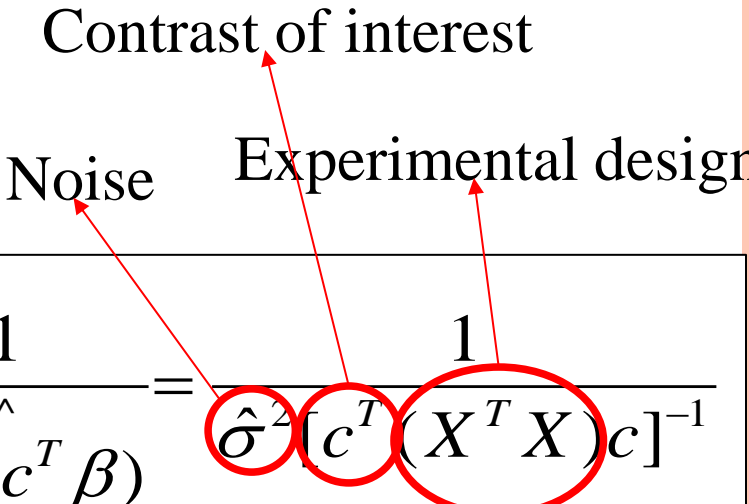
$$t \propto \frac{\text{estimate}(Av.B)}{\sqrt{\text{var estimate}(Av.B)}}$$

$$e(c, X) \propto \frac{1}{\text{var estimate}(AvB)} = \frac{1}{\hat{\sigma}^2 [c^T (X^T X)^{-1} c]}$$

Contrast of interest

Noise

Experimental design



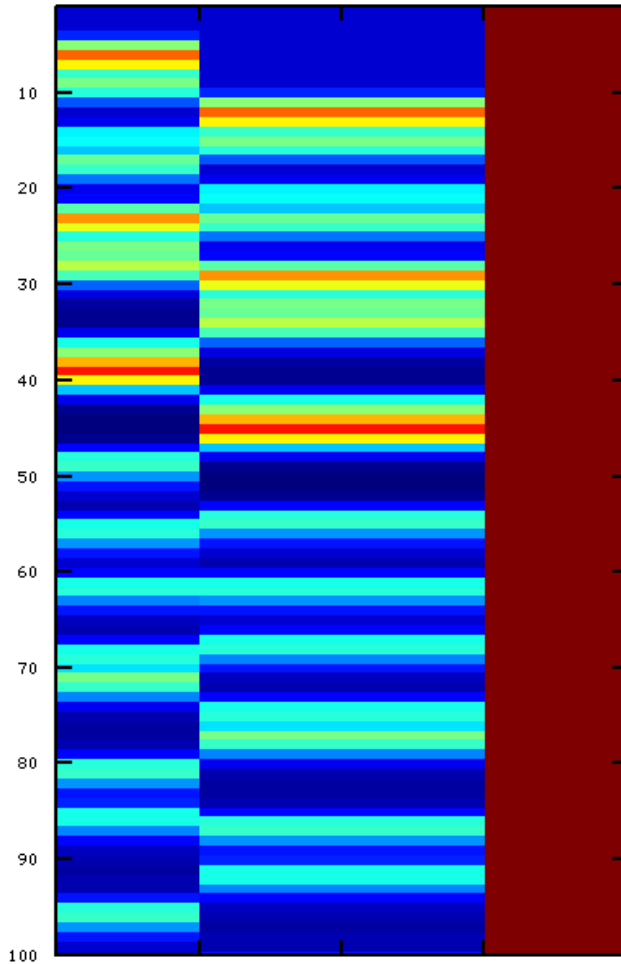


# EFFICIENCY: EXAMPLES

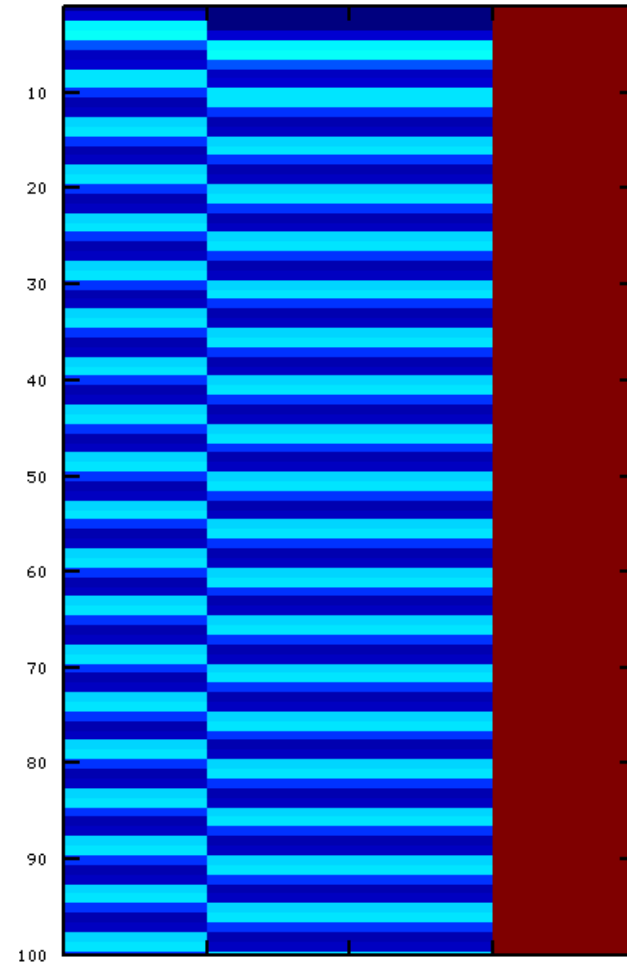
- X Matrix: Task A, Task B, Mean
- Contrasts of interest:
  - i. Direct comparison [1 -1 0]
  - ii. Estimation of each effect against baseline [1 0 0], [0 1 0]
- Randomize or not?
- Event related or block?
- Use rest periods in between blocks?



R  
A  
N  
D  
O  
M  
I  
Z  
E  
D



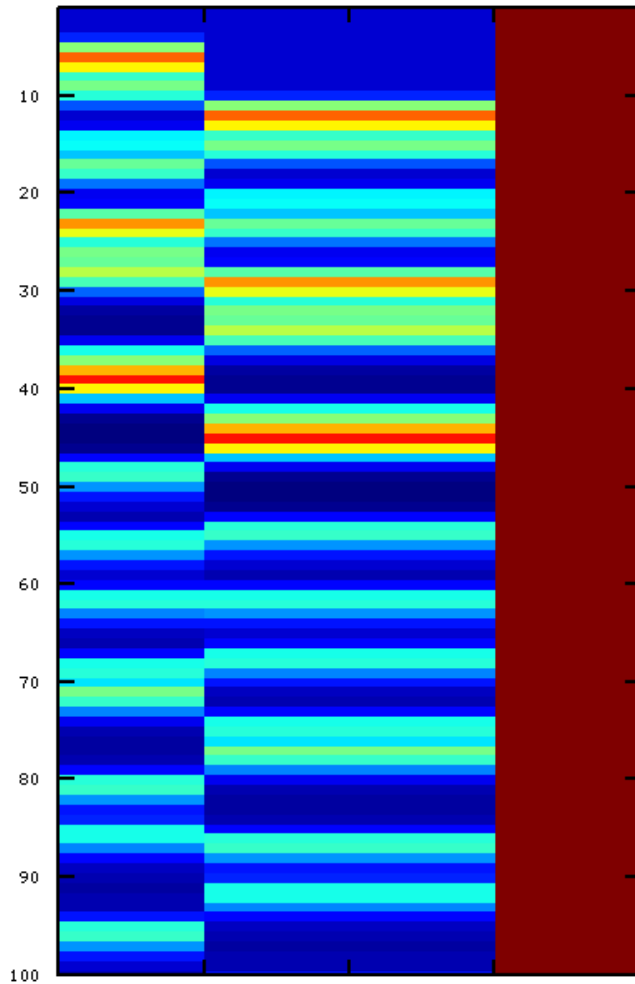
F  
I  
X  
E  
D



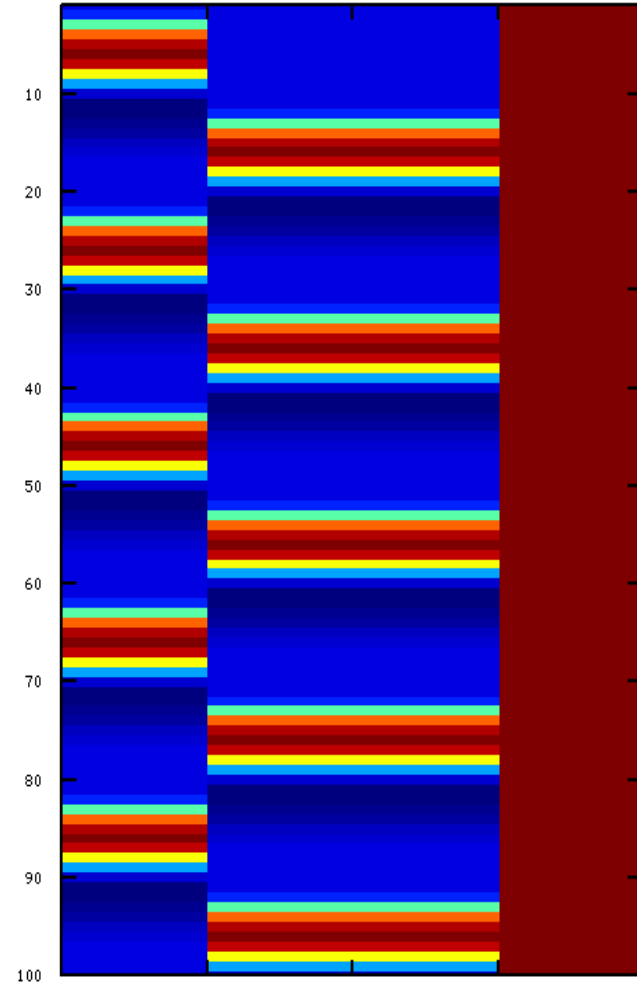
Design	df	$e(c, X)$	1 -1 0	1 0 0	0 1 0
Fix	100-3	0.31	1.35	0.80	0.83
Rdm	100-3	1.32	3.05	4.47	4.84



R  
A  
N  
D  
O  
M  
I  
Z  
E  
D



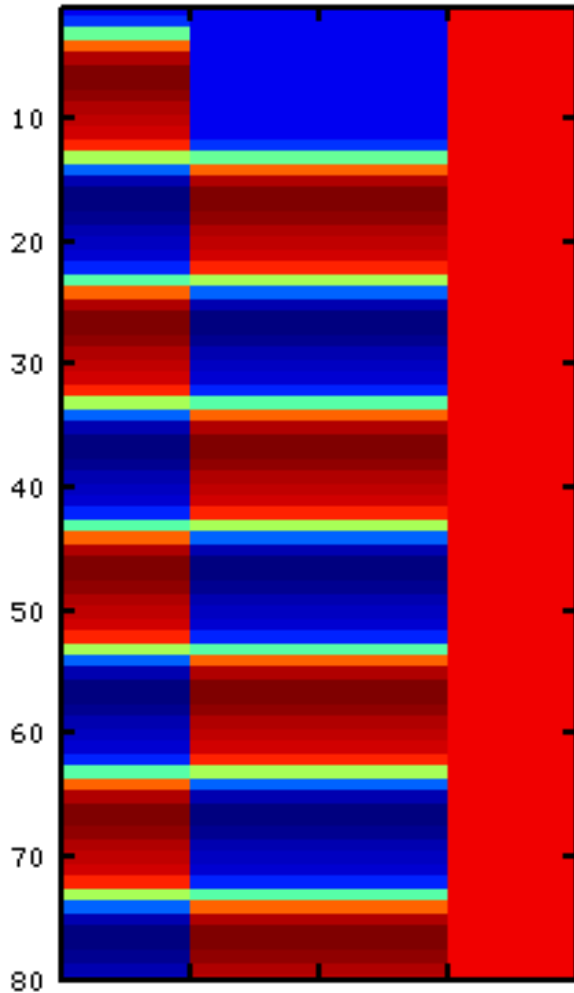
B  
L  
O  
C  
K



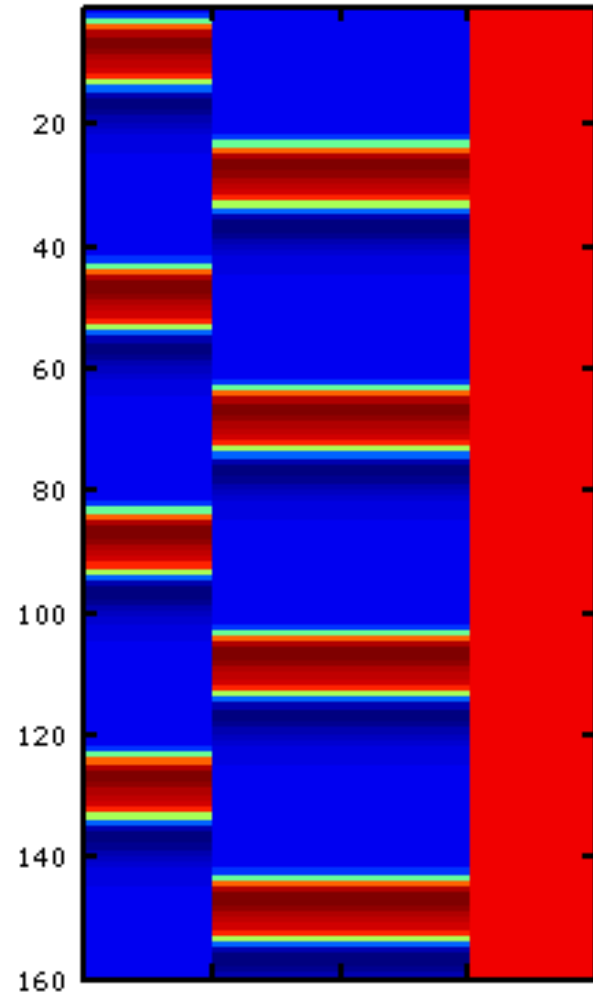
Design	df	$e(c, X)$	1 -1 0	1 0 0	0 1 0
Block	100-3	4.80	13.39	15.09	14.84
Rdm	100-3	1.32	3.05	4.47	4.84



NON  
REST



REST



Design	df	$e(c,X)$	1 -1 0	1 0 0	0 1 0
No Rest	80-3	1.00	20.92	2.12	2.09
Rest	160-3	8.46	20.85	28.47	28.45



# GOOD PRACTICES

(BUT YOUR EXPERIMENT MAY DIFFER ... )

Bigger IS better: more trials, more TRs, more Ss.

ALWAYS counterbalance/randomize/pseudo-randomize your events!

Ask yourself questions:

What's the best design for my cog process of interest?

What's the best design for my task(s)?

What psychological factors might be at play?

What comparison(s) are you interested in?

Maximize efficiency for your contrast(s) of interest, compare multiple designs, simulate!

Be considerate: For how long do you think you can get *good* data out of a volunteer?

